

43rd FLOOR ROBINSONS EQUITABLE TOWER ADB AVE. COR. POVEDA RD. ORTIGAS CENTER, PASIG CITY TEL. NO.: 633-7631 to 40, 240-8801 FAX NO.: 633-9207, 240-9106

February 22, 2013

PHILIPPINE STOCK EXCHANGE, INC. 3<sup>rd</sup> Floor, Philippine Stock Exchange

Ayala Triangle, Ayala Avenue Makati City

Attention:

Ms. Janet A. Encarnacion

Head, Disclosure Department

#### PHILIPPINE DEALING AND EXCHANGE CORP.

37/F, Tower 1, The Enterprise Center

6766 Ayala Avenue corner Paseo de Roxas, Makati City

Attention: Ms. M

Ms. Ma. Concepcion M. Magdaraog

Head-Issuer Compliance and Disclosure Department

#### Gentlemen:

Please find attached SEC Form 17-C which we are filing with the Securities and Exchange Commission regarding a press release entitled "MPIC AND JG SUMMIT JOIN FORCES FOR MACTAN INTERNATIONAL AIRPORT."

Thank you.

Very truly yours,

ROSALINDA F. RIVERA Corporate Secretary

# **COVER SHEET**

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## SECURITIES AND EXCHANGE COMMISSION

## SEC Form 17-C

# CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1.	February 22, 2013 (Date of Report)										
2.	SEC Identification No.	184044	3.	BIR TIN:	350-000-775-860						
4.	JG SUMMIT HOLDIN (Exact name of issuer as		urter)								
5.	Metro Manila, Philippines (Province, country or other jurisdiction of incorporation)  6. (SEC Use Industry Classification Code:										
7.	43rd Floor, Robinsons-Equitable Tower, ADB Ave. cor. P. Poveda St., Ortigas Center, Pasig City (Address of principal office)  (Postal Code)										
8.	(632) 633-7631 to 40 (Issuer's Tel. No., includ	ing area code)									
9.	NA (Former name or former address, if changed since last report)										
10.	Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA:										
	Trul CE	1. (1)		mber of Shares							
	Title of Ea	acn Class	Comm	on Stock Outs	tanding						
	Common			6,797,191,0	557						

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### SEC FORM 17-C

## JG SUMMIT HOLDINGS, INC.

#### 11. Item 9 – Other Events

Please see attached press release entitled "MPIC AND JG SUMMIT JOIN FORCES FOR MACTAN INTERNATIONAL AIRPORT"

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#### **SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

JG Summit Holdings, Inc. (Registrant)

Myrwwhav Rosalinda F. Rive

Rosalinda F. Rivera Corporate Secretary (Signature and Title)

**February 22, 2013** (Date)





## MPIC and JG Summit Join Forces for Mactan International Airport

Two of the country's largest conglomerates join forces to bid in the development of the country's 2<sup>nd</sup> major commercial gateway

Manila, Philippines, 22 February 2013 – Metro Pacific Investments Corporation("MPIC") (PSE:MPI) and JG Summit Holdings, Inc. (JG Summit) (PSE: JGS) today signed a memorandum of agreement to form an exclusive strategic partnership to jointly pursue and bid for the Pesos 17.5 billion Mactan Cebu International Airport (MCIA) Passenger Terminal Project.

Under the agreement, the joint venture called MPIC-JGS Airport Consortium, Inc. will be majority-owned by MPIC, JG Summit at 33 percent and an airport operator partner at 10%. The consortium will bid for the rehabilitation and expansion of the Mactan-Cebu International Airport and will also be exploring other airport projects that may be rolled out by the government in the future.

MPIC and JG Summit are two of the largest conglomerates in the Philippines with a combined market capitalization of over Pesos 398 billion. MPIC's experience as the leading infrastructure investment company transforming regulated businesses in water utilities, electricity distribution, toll roads and other public infrastructure projects, combined with the expertise of JG Summit in the fields of commercial real estate, hotel & property development, and air transportation, reflect a strong alliance in the government's airport rehabilitation project.

MPIC Chairman Manuel V. Pangilinan said, "We are pleased to be partnering with JG Summit, one of the country's diversified conglomerates pioneering in products and services that have become house-hold names. The strong ties of the Gokongwei family in Cebu, through its ancestral roots and economic contribution in various real estate developments and retail businesses account for a deep sense of commitment to further improve Cebu's business links to the rest of the world."

Mr. Pangilinan also added, "Integrating both our management expertise, corporate governance adherence and solid track record in developing large-scale infrastructure projects will strengthen the capabilities of the airport in responding to the needs of both passenger and airline customers. Achieving world-class status and modernization for our fast-growing air transport sector will be better served as we join hands in the reforms that will contribute to the growth of the country's economy."

For his part, JG Summit President and Chief Operating Officer Lance Gokongwei said, "JG Summit is happy to partner with Metro Pacific in this, our first venture into infrastructure development. Their experience in developing public infrastructure projects and in bidding for the same under the government's current PPP system, brings great value to this partnership. We hope to grow the airport into a real efficient and commercially viable hub for both leisure and business travelers flocking to the faster-growing southern part of the country."

\*\*\*\*\* End \*\*\*\*\*

For further information please contact:

### MPIC:

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#### JG Summit:

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