



**JG SUMMIT  
HOLDINGS, INC.**

43<sup>rd</sup> FLOOR ROBINSONS EQUITABLE TOWER ADB AVE. COR. POVEDA RD. ORTIGAS CENTER, PASIG CITY  
TEL. NO.: 633-7631, 637-1670, 240-8801 FAX NO.: 633-9387 OR 633-9207

January 11, 2013

**THE PHILIPPINE STOCK EXCHANGE, INC.**

Philippine Stock Exchange Plaza  
Ayala Triangle, Ayala Avenue  
Makati City

Attention: **Ms. Janet A. Encarnacion**  
Head – Disclosure Department

**PHILIPPINE DEALING AND EXCHANGE CORP.**

37/F, Tower 1, The Enterprise Center  
6766 Ayala Avenue corner Paseo de Roxas, Makati City

Attention: **Mr. Cesar B. Crisol**  
President and Chief Operating Officer

Gentlemen:

We wish to inform you that JGSH Philippines, Limited, a wholly-owned offshore subsidiary of JG Summit Holdings, Inc. (the “Company”) held through JG Summit Philippines Ltd., intends to issue, subject to market conditions, US\$ fixed rate notes (the “Notes”). Citigroup Global Markets Limited, Credit Suisse Securities (Europe) Limited and The Hongkong and Shanghai Banking Corporation Limited have been engaged as joint bookrunners and joint lead managers for the proposed unrated Regulation S offering of the Notes.

It is proposed that the Company act as the guarantor of the Notes. The Board of Directors of the Company has authorized its management to determine the extent of its participation as a guarantor as well as to finalize the terms and conditions of such guarantee.

Very truly yours,

**ROSALINDA F. RIVERA**  
Corporate Secretary

**Important Notice**

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for or a sale of Notes (as defined above) in the United States or any other jurisdiction.

The Notes to be issued have not been, and will not be registered under the Securities Act and may not be offered or sold within the United States or to, or for the account or benefit of, U.S. persons (as such term is defined in Regulation S under United States Securities Act of 1933, as amended (the “Securities Act”)), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. Neither this notice nor any portion hereof may be sent or transmitted into the United States or any jurisdiction where to do so is unlawful. Any failure to comply with these restrictions may constitute a violation of the United States securities law or the securities laws of any such other jurisdiction.