



**JG SUMMIT
HOLDINGS, INC.**

43rd FLOOR ROBINSONS EQUITABLE TOWER ADB AVE. COR. POVEDA RD. ORTIGAS CENTER, PASIG CITY
TEL. NO.: 633-7631 to 40, 240-8801 FAX NO.: 633-9207, 240-9106

November 27, 2013

PHILIPPINE STOCK EXCHANGE, INC.

3rd Floor, Tower One and Exchange Plaza

Ayala Triangle, Ayala Avenue

Makati City

Attention: Ms. Janet Encarnacion

Head, Disclosure Department

PHILIPPINE DEALING AND EXCHANGE CORPORATION

37/F, Tower I, The Enterprise Center

6766 Ayala Avenue corner Paseo de Roxas, Makati City

Attention: Ms. Ma. Concepcion M. Magdaraog

Head - Issuer Compliance and Disclosure Department

Gentlemen:

With respect to the disclosure made by JG Summit Holdings, Inc. (the "Company") to the Exchange yesterday November 26, 2013 regarding the sale of 220,000,000 shares of the Company through a placement of 98,082,000 treasury shares and an additional placement of 121,918,000 common shares from selling shareholders, please find below the current capital structure of the Company before and after the sale of 98,082,000 treasury shares:

	Before	After
Issued Shares	6,895,273,657	6,895,273,657
Outstanding Shares	6,797,191,657	6,895,273,657
Listed Shares	7,319,723,200	7,319,723,200
Treasury Shares	98,082,000	0

As a result of the transaction, the Company's public float level is at 34.30%, an increase of 10.26%.

Thank you.

Very truly yours,

ROSALINDA F. RIVERA
Corporate Secretary