

43rd FLOOR ROBINSONS EQUITABLE TOWER ADB AVE. COR. POVEDA RD. ORTIGAS CENTER, PASIG CITY TEL. NO.: 633-7631, 637-1670, 240-8801 FAX NO.: 633-9387 OR 633-9207

July 30, 2012

PHILIPPINE STOCK EXCHANGE, INC. 3<sup>rd</sup> Floor, Philippine Stock Exchange Ayala Triangle, Ayala Avenue Makati City
Attention: Ms. Janet A. Encarnacion Head – Disclosure Department

PHILIPPINE DEALING AND EXCHANGE CORP.

37/F, Tower 1, The Enterprise Center 6766 Ayala Avenue corner Paseo de Roxas, Makati City Attention: Mr. Cesar B. Crisol President and Chief Operating Officer

### Gentlemen:

Please find attached a copy of the General Information Sheet of JG Summit Holdings, Inc. for the year 2012 which we have filed with the Securities and Exchange Commission.

Thank you.

Very truly yours,

ROSALINDA F. RIVERA Corporate Secretary



107272012001901



# SECURITIES AND EXCHANGE COMMISSION

SECBuilding, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines Tel: (632)726-0931 to 39 Fax: (632)725-5293 Email: mis@sec.gov.ph

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Received From : Head Office

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Company Information

SEC Registration No.

0000184044

Company Name

JG SUMMIT HOLDINGS INC.

Industry Classification

Company Type

Stock Corporation

### **Document Information**

Document ID

107272012001901

**Document Type** 

GENERAL INFORMATION SHEET

Document Code

GIS

Period Covered

June 28, 2012

No. of Days Late

0

Department

CED/CFD/CRMD/MRD

Remarks

w/ cd/certification

# **COVER SHEET**

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#### **GENERAL INFORMATION SHEET (GIS)**

FOR THE YEAR **2012** 

#### STOCK CORPORATION

#### **GENERAL INSTRUCTIONS:**

- 1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT.
- 2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS TOGETHER WITH AN AFFIDAVIT OF NON-HOLDING OF MEETING WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE SCHEDULED ANNUAL MEETING (AS PROVIDED IN THE BY-LAWS). HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
- 3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
- 4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
- 5. SUBMIT TWO (2) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA, MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA INTERNET SHALL SUBMIT ONE (1) HARD COPY OF THE GIS, TOGETHER WITH A CERTIFICATION UNDER OATH BY ITS CORPORATE SECRETARY THAT THE COPY SUBMITTED ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY.
- 6. ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.
- 7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

======================================	EASE PRINT LEGIBLY ======			
CORPORATE NAME: JG SUMMIT HOLDINGS, INC.	DATE REGISTERED:			
BUSINESS/TRADE NAME: JG SUMMIT HOLDINGS, INC.	11/23/1990			
SEC REGISTRATION NUMBER: 184044	FISCAL YEAR END: December 31			
DATE OF ANNUAL MEETING PER BY-LAWS: Second Thursday of June	CORPORATE TAX IDENTIFICATION NUMBER (TIN): 000-775-860			
ACTUAL DATE OF ANNUAL MEETING: June 28, 2012	WEBSITE/URL ADDRESS: www.jgsummit.com.ph			
COMPLETE PRINCIPAL OFFICE ADDRESS: 43/F Robinsons-Equitable Tower, ADB Ave. cor. Poveda St., Ortiga	E-MAIL ADDRESS:			
COMPLETE BUSINESS ADDRESS: 43/F Robinsons-Equitable Tower, ADB Ave. cor. Poveda St., Ortiga	FAX NUMBER: 633-9207			
NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: SyCip Gorres Velayo & Co., / Vicky B. Lee-Salas		SEC AC applicat 0115-AR	•	TELEPHONE NUMBER(S): 633-7631
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN:		INDUST	RY CLASSIFICATION:	GEOGRAPHICAL CODE:
Investments		Holding	g Company	
INTERCOM	MPANY AFFILIATIONS ===			=====
PARENT COMPANY	SEC REGISTRATION	NO.	ADI	DRESS
N.A.				
SUBSIDIARY/AFFILIATE (see Annex "A")	SEC REGISTRATION	NO.	ADD	DRESS
(see Annex A )				
NOTE: USE AD	DITIONAL SHEET IF NECESSA	\RY		

GIS\_STOCK(v.2005)

STOCK CORPORATION PLEASE PRINT LEGIBLY =========== CORPORATE NAME: JG SUMMIT HOLDINGS, INC. **CAPITAL STRUCTURE** AUTHORIZED CAPITAL STOCK (as of June 28, 2012) NUMBER OF AMOUNT (PhP) **TYPE OF SHARES\*** PAR/STATED VALUE SHARES (No. of shares X Par/Stated Value) 12,850,800,000 12,850,800,000.00 Common Preferred (non-voting) 2,000,000,000 1.00 2,000,000,000.00 Preferred (voting) 40,000,000.00 4,000,000,000 0.01 TOTAL 14,890,800,000 TOTAL 14,890,800,000.00 SUBSCRIBED CAPITAL (as of June 28, 2012) NUMBER OF NO. OF NUMBER OF SHARES IN THE PAR/STATED % OF FILIPINO STOCK-**TYPE OF SHARES\*** AMOUNT (PhP) SHARES HANDS OF THE VALUE OWNERSHIP **HOLDERS** PUBLIC \*\* 1,112 6,327,842,237 1,555,756,433 1.00 6,327,842,237.00 Common Preferred (voting) 4,000,000,000 0.01 1 40,000,000.00 TOTAL 6,327,842,237 TOTAL (Common) P 6,327,842,237.00 TOTAL Preferred (voting) 40,000,000.00 NUMBER OF FOREIGN NO. OF NUMBER OF SHARES IN THE PAR/STATED % OF **TYPE OF SHARES \*** (INDICATE BY STOCK-AMOUNT (PhP) HANDS OF THE OWNERSHIP SHARES VALUE NATIONALITY) **HOLDERS** PUBLIC \*\* American Common 101,400 101,400 1.00 101,400.00 0.00 Chinese Common 397,900 397,900 1.00 397,900.00 0.01 British 56,980 56,980 1.00 56,980.00 0.00 Common 19,500 1.00 19,500.00 Swedish Common 19.500 0.00 Indian Common 11,000 11,000 1.00 11,000.00 0.00 Dutch Common 12,000 12,000 1.00 12,000.00 0.00 Malaysian 25,300.00 25,300 0.00 2 Common 25,300 1.00 2,750 1.00 2,750.00 0.00 Common Spanish Other Alien Common 6,600 6,600 1.00 6,600.00 0.00 Non-Filipino Common 468,715,990 468,715,990 1.00 468,715,990 6.90 Percentage of Foreign Equity: 6.91% TOTAL 469,349,420 TOTAL TOTAL 469,349,420.00 TOTAL SUBSCRIBED (Common) Р 6,797,191,657.00 Preferred voting Р 40,000,000.00 PAID-UP CAPITAL NO. OF NUMBER OF % OF FILIPINO STOCK-**TYPE OF SHARES \*** PAR/STATED VALUE AMOUNT (PhP) SHARES OWNERSHIP **HOLDERS** 1.00 6,327,842,237 6,327,842,237.00 93.09 1,112 Common Preferred (voting) 4,000,000,000 0.01 40,000,000.00 \_\_\_1\_\_ TOTAL (Common) TOTAL 6,327,842,237 6,327,842,237.00 Р TOTAL (Preferred voting) 40,000,000.00 FOREIGN NO. OF NUMBER OF % OF **TYPE OF SHARES \*** PAR/STATED VALUE (INDICATE BY STOCK-AMOUNT (PhP) SHARES OWNERSHIP **HOLDERS** NATIONALITY) American 101,400 101,400 1.00 101,400.00 0.00 4\_\_ Common Chinese Common 397,900 397,900 1.00 397,900.00 0.01 9 British Common 56,980 56,980 1.00 56,980.00 0.00 19,500 19,500.00 Swedish Common 19,500 1.00 0.00 11,000 11,000 1.00 11,000.00 0.00 Indian Common Dutch Common 12,000 12,000 1.00 12,000.00 0.00 Malaysian 2 Common 25,300 25,300 1.00 25,300.00 0.00 2,750 1.00 2,750.00 0.00 Spanish Common 2,750 6,600 6,600.00 Other Alien 6,600 1.00 0.00 Common 468,715,990 468,715,990 1.00 468,715,990 6.90 Non-Filipino Common TOTAL TOTAL Р 469,349,420.00 469.349.420 TOTAL PAID-UP Р 40,000,000.00 TOTAL PAID-UP Р 40,000,000.00 NOTE: USE ADDITIONAL SHEET IF NECESSARY Common, Preferred or other classification Other than Directors, Officers, Shareholders owning 10% of outstanding shares, and affiliates of the Corporation with Laria Palia V Sapital evolution with the Corporation shares.

STOCK CORPORATION

CORPORATE NAME: JG SUMMIT HOLDINGS, INC.

### DIRECTORS / OFFICERS

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	INC'R	BOARD	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR
John L. Gokongwei, Jr.     Metro Manila	Y	М	Y	Chairman Emeritus	C,A,N / M	124-294-226 Filipino
James L. Go     Metro Manila	Y	С	Y	Chairman & CEO	C,A,N / M	124-294-200 Filipino
Lance Y. Gokongwei     Metro Manila	Y	М	Y	President & COO	C,A,N / M	116-312-586 Filipino
Lily Ngochua     Cebu City	N	М	Y	N/A	N/A	112-272-273 Filipino
Patrick Henry C. Go     Metro Manila	N	М	Y	N/A	N/A	139-143-209 Filipino
Robina Y. Gokongwei-Pe     Metro Manila	N	М	Y	N/A	N/A	139-634-860 Filipino
7. Johnson Robert G. Go, Jr. Metro Manila	N	М	Y	N/A	C,A,N / M	112-197-201 Filipino
Gabriel C. Singson     Metro Manila	N	М	Y	N/A	N/A	113-289-393 Filipino
Ricardo J. Romulo     Metro Manila	N	М	Y	N/A	N/A	130-998-357 Filipino
10. Cornelio T. Peralta* Metro Manila	N	М	Υ	N/A	A / C; C / M	115-365-627 Filipino
11. Jose T. Pardo* Metro Manila	N	М	Υ	N/A	N / M ; A / M	116-203-611 Filipino
12. Nicasio L. Lim Metro Manila	N		N	Senior Vice President	N/A	119-151-930 Filipino
13. Bach Johann M. Sebastian Metro Manila	N		N	Senior Vice President	N/A	118-626-485 Filipino
14. Constante T. Santos Metro Manila	N		N	Senior Vice President	N/A	116-312-918 Filipino
<ol> <li>Aldrich T. Javellana Metro Manila</li> </ol>	N		N	Vice President & Treasurer	N/A	171-049-808 Filipino
<ol> <li>Chona R. Ferrer Metro Manila</li> </ol>	N		N	Deputy Treasurer	N/A	116-312-490 Filipino
<ol> <li>Rosalinda F. Rivera</li> <li>Metro Manila</li> </ol>	N		N	Corporate Secretary	N/A	185-543-392 Filipino

### \* Independent Directors of the Corporation

INSTRUCTIONS:

GISNDS FOR WITE OF ORDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.

FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.

FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION

STOCK CORPORATION

CORPORATE NAME: JG SUMMIT HOLDINGS, INC.

TOTAL NUMBER OF STOCKHOLDERS: 1,137 - Common NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:

1,124- Common; 1 - Preferred voting

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: 314,808,417,932 (as of December 31, 2011)

1 - Preferred voting

(as of 6.28.12)

#### STOCKHOLDER'S INFORMATION (as of June 28, 2012)

	STOCKHO		N (as of June 28, 2012)					
	SHARES SUBSCRIBED							
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNERS HIP*	AMOUNT PAID (PhP)	IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS		
Gokongwei Brothers Foundation, Inc.	Common	1,997,076,451	1,997,076,451.00	29.38	1,997,076,451.00	124-294-226		
Filipino								
43/F Robinsons Equitable Tower ADB Ave. cor. Poveda Rd. Pasig City	TOTAL	1,997,076,451	1,997,076,451.00					
<ol> <li>PCD Nominee Corporation Filipino** GF MKSE Building 6767 Ayala Avenue, Makati City</li> </ol>	Common	1,355,486,809	1,355,486,809.00	19.94	1,355,486,809.00	004-774-849		
	TOTAL	1,355,486,809	1,355,486,809.00					
3. RSB-TIG NO. 030-46-000001-9	Common	1,033,319,225	1,033,319,225.00	15.20	1,033,319,225.00	001-901-982-000		
Filipino								
Equitable PCI Bank Tower 1 Makati Ave.,								
Makati City	TOTAL	1,033,319,225	1,033,319,225.00					
4. John Gokongwei, Jr.	Common	866,509,465	866,509,465.00	12.75	866,509,465.00	124-294-226		
Filipino								
43/F Robinsons Equitable Tower ADB Ave. cor. Poveda Rd. Pasig City								
	TOTAL	866,509,465	866,509,465.00					
<ol> <li>PCD Nominee Corporation Non-Filipino</li> </ol>	Common	468,715,990	468,715,990.00	6.90	468,715,990.00	004-774-849		
GF MKSE Building 6767 Ayala Avenue, Makat								
City	TOTAL	468,715,990	468,715,990.00					
6. Lance Y. Gokongwei &/or Elizabeth	Common	234,845,280	234,845,280.00	3.46	234,845,280.00	116-312-586		
Gokongwei Filipino								
43/F Robinsons Equitable Tower ADB Ave. cor. Poveda Rd. Pasig City								
<u> </u>	TOTAL	234,845,280	234,845,280.00			404 004 000		
7. James L. Go Filipino	Common	148,679,656	148,679,656.00	2.19	148,679,656.00	124-294-200		
43/F Robinsons Equitable Tower ADB Ave. cor. Poveda Rd. Pasig City								
	TOTAL	148,679,656	148,679,656.00					
8. John Gokongwei &/or Lance	Common	141,030,450	141,030,450.00	2.07	141,030,450.00	124-294-226		
Gokongwei								
Filipino								
43/F Robinsons Equitable Tower ADB Ave. cor.								
Poveda Rd. Pasig City	TOTAL	141,030,450	141,030,450.00					

<sup>%</sup> of ownership is based on outstanding shares

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

<sup>\*\*</sup> Out of the PCD Nominee Corporation (Filipino) account, "BPI Securities Corporation" and "ATR-Kim Eng Securities, Inc." holds for various trust accounts the following shares of the Corporation as of June 28, 2012: 1) BPI Securities Corporation - 634,829,159 shares representing 9.33% of the Corporation's outstanding capital stock; and 2) ATR-Kim Eng Securities, Inc. - 392,519,094 shares representing 5.77% of the Corporation's outstanding capital stock.

		STOCK CORF	PORATION							
=======================================		== PLEASE PRIN	NT LEGIBLY =====			==				
CORPORATE NAME: JG SUMMIT HOLDING	S, INC.									
TOTAL NUMBER OF STOCKHOLDERS:	1,137	- Common	NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:							
(as of 6.28.12) 1 - Preferred voting 1,124- Common;1 - Preferred voting										
OTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: 314,808,417,932 (as of December 31, 2011)										
STOCKHOLDER'S INFORMATION (as of June 28, 2012)										
		TAX IDENTIFICATION								
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER SHIP	AMOUNT PAID (PhP)	NO. (TIN) FOR FILIPINOS OF PASSPORT NO. FOR FOREIGNERS				
9. Gosotto & Co., Inc.	Common	105,644,494	105,644,494.00	1.55	105,644,494.00	000-313-571-000				
Filipino c/o Gosotto Corn Mills Mabolo, Cebu City										
6000										
	TOTAL	105 644 404	405 044 404 00							
10. Robina Gokongwei Pe &/or	TOTAL Common	<b>105,644,494</b> 72,345,278	<b>105,644,494.00</b> 72,345,278.00	1.06	72,345,278.00	139-634-860				
Elizabeth Gokongwei	Common	72,343,276	72,343,276.00	1.00	72,343,278.00					
Filipino										
43/F Robinsons Equitable Tower ADB Ave. cor. Poveda Rd. Pasig City	TOTAL	72,345,278	72,345,278.00							
11. Liza Yu Gokongwei &/or Elizabeth	Common	54,200,000	54,200,000.00	0.80	54,200,000.00	112-934-225				
Gokongwei										
Filipino 43/F Robinsons Equitable Tower ADB Ave.										
cor. Poveda Rd. Pasig City										
	TOTAL	54,200,000	54,200,000.00							
12. Faith Gokongwei Ong &/or	Common	36,100,000	36,100,000.00	0.53	36,100,000.00	143-442-738				
Elizabeth Gokongwei 43/F Robinsons Equitable Tower ADB Ave.										
cor. Poveda Rd. Pasig City	TOTAL	36,100,000	36,100,000.00							
		30,100,000	30,100,000.00							
12. Marcia Gokongwei Sy &/or	Common	36,100,000	36,100,000.00	0.53	36,100,000.00	163-969-667				
Elizabeth Gokongwei										
Filipino										
43/F Robinsons Equitable Tower ADB Ave. cor. Poveda Rd. Pasig City	TOTAL	36,100,000	36,100,000.00							
40.11 O.1						440,440,700				
12. Hope Gokongwei Tang &/or Elizabeth Gokongwei	Common	36,100,000	36,100,000.00	0.53	36,100,000.00	143-442-720				
Filipino										
43/F Robinsons Equitable Tower ADB Ave.										
cor. Poveda Rd. Pasig City	TOTAL	36,100,000	36,100,000.00							
13. Nicris Development Corporation	Common	36,073,252	36,073,252.00	0.53	36,073,252.00	000-560-467-000				
Filipino	33.1111011	55,515,202	55,515,202.00	3.00	55,51 0,202.00					
c/o Gosotto Corn Mills, Mabolo, Cebu City										
6000		00.000.000	00.070.070.57							
	TOTAL	36,073,252	36,073,252.00							
TOTAL AMOUNT OF	SUBSCRIBE	D CAPITAL								

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

**TOTAL AMOUNT OF PAID-UP CAPITAL** 

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet shee

STOCK CORPORATION

======= CORPORATE NAME: JG SUMMIT HOLDINGS, INC. TOTAL NUMBER OF STOCKHOLDERS: NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 1.137 - Common (as of 6.28.12) 1 - Preferred voting 1,124 - Common; 1 - Preferred voting TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: 314,808,417,932 (as of December 31, 2011) STOCKHOLDER'S INFORMATION (as of June 28, 2012) SHARES SUBSCRIBED TAX IDENTIFICATION NO. (TIN) FOR NAME, NATIONALITY AND AMOUNT PAID % OF FILIPINOS or **AMOUNT CURRENT RESIDENTIAL ADDRESS** (PhP) TYPE NUMBER OWNERSH PASSPORT NO. FOR (PhP) ΙP **FOREIGNERS** 106-129-338 Common 14. Emma G. See 23,552,125 23,552,125.00 0.35 23,552,125.00 Filipino c/o Rm. 205 CCH Bldg., Alfaro St., Salcedo Village, Makati City TOTAL 23,552,125 23,552,125.00 15. Pacred Service & Investment Corporation Common 001-007-431 18,733,226 18,733,226.00 0.28 18,733,226.00 Filipino 159 D. Tuazon St., Quezon City TOTAL 18,733,226 18,733,226.00 16. Michael Seetekbeng Common 123-004-980 13,400,327 13,400,327.00 0.20 13,400,327.00 Filipino #1 Athens St., Merville Park Subdivision, Paranaque City, Metro Manila TOTAL 13,400,327.00 13,400,327 Common 8,767,730 8,767,730.00 0.13 8,767,730.00 17. Olympia T. Gotao 118-926-567 Filipino #5 Limonia St., North Town Homes, Talamban Cebu City 6000 TOTAL 8.767.730 8.767.730.00 18. Richard Yap Common 106-485-669 8,570,362 8,570,362.00 0.13 8,570,362.00 159 D. Tuazon St., Quezon City TOTAL 8,570,362 8,570,362.00 19. Elizabeth Gokongwei Common 6.270.000 6.270.000.00 0.09 6.270.000.00 139-634-878 Filipino 43/F Robinsons Equitable Tower ADB Ave. cor Poveda Rd. Pasig City TOTAL 6.270.000 6.270.000.00 Common 20. Raymond T. Gotao 6.045.154 6.045.154.00 0.09 6,045,154.00 Filipino #5 Limonia St., North Town Homes, Talamban Cebu City 6000 TOTAL 6,045,154 6,045,154.00 21. Others Common 89,626,383 89,626,383.00 1.32 89,626,383.00 TOTAL 89.626.383 89.626.383 TOTAL AMOUNT OF SUBSCRIBED CAPITAL 6,797,191,657.00 TOTAL AMOUNT OF PAID-UP CAPITAL 6,797,191,657.00 INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

STOCK CORPORATION

		- PLEAS	E PRINT LEGIBLY	Υ	=========				
CORPORATE NAME: JO	G SUMMIT HOLDING	S, INC.							
		as of De	cember 31, 201	11					
1. INVESTMENT OF CO			AMOUNT (	PhP)		DATE OF	BOARD RESOLUTION		
FUNDS IN ANOTHER									
1.1 STOCKS -Mai	rketable Equity Securities Permanent Investments		None		•				
1.2 PONDS/COMME	RCIAL PAPER (Issued		42,685,90°	-	8				
by Private Corp	`		None	•					
1.3 LOANS/ CREDIT			None	<b>;</b>					
1.4 GOVERNMENT	TREASURY BILLS		None						
1.5 OTHERS - Mone	y Market Placements		13,525,682	2,004	4				
	RPORATE FUNDS IN ACT DSES (PLEASE SPECIFY:)		JNDER ITS		DATE OF BO RESOLUTION				
	N/A								
3. TREASURY SHARES	- as of December 31, 201	1			NO. OF SHA	RES	% AS TO THE TOTAL NO. OF SHARES ISSUED		
					98,082,00	00	1.42		
4. UNRESTRICTED/UNA	APPROPRIATED RETAINE	D EARNI	NGS AS OF EN	D OF	LAST FISCAL	L YEAR:			
	sury shares (as of Decem						P15,840,224,841		
5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR: (as of December 31, 2011)									
TYPI				JNT (PhP)		DATE DECLARED			
	on shares (P0.08/share)				775,333		July 7, 2011		
5.2 CASH - prefer	red shares (P0.0008)			3,20	00,000		July 7, 2011		
5.3 STOCK				N					
5.4 PROPERTY					lone				
6 ADDITIONAL SHADE	T S ISSUED DURING THE P	OTAL	(as of Decem		975,333				
DATE	NO. OF S		(as of Decemb	ber 3	1, 2011)	AMOU	NT		
DATE	N/					Airioo	1111		
SECONDARY LICENSE/ NAME OF AGENCY:	REGISTRATION WITH SE SEC	C AND O		GENC 3 S P	CY:		IC		
TYPE OF				337			16		
LICENSE/REGN. N/A									
DATE ISSUED:									
DATE STARTED OPERATIONS:									
	OMPENSATION OF	TC	TAL NO. OF	1	TOTAL NO. O	F RANK &	TOTAL MANPOWER		
	THE PRECEDING FISCAL	OFFIC	ERS/MANAGER	s	FILE EMPLO	OYEES	COMPLEMENT		
	(in PhP)		18		2	20			
4,51	0,000								
GIS_STOCK (	v.2005) NOTE: USE	ADDITIO	NAL SHEET IF N	NECE	SSARY		Page 7		

#### I, ROSALINDA F. RIVERA, Corporate Secretary OF THE ABOVE-MENTIONED (NAME) (POSITION)

CORPORATION DECLARE UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS GENERAL INFORMATION SHEET WHICH CONSISTS OF TEN (10) PAGES HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THIS GIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE CONSTRUED AS NON-OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATIONS CERTIFICATE OF INCORPORATION. IN THIS EVENTUALITY, THE CORPORATION HEREBY WAIVES ITS RIGHT TO A HEARING FOR THE SAID REVOCATION.

DONE THIS 1111 2 6 2012, AT DISTRICT CITY

SUBSCRIBED AND SWORN TO BEFORE ME THIS JUL 26 2012 AT QUEZON CITY AFFIANT

EXHIBITING TO ME HER DRIVERS LICENSE NO. N0194172453 VALID UNTIL JUNE 12, 2015.

DOC. NO: 350: PAGE NO. 70: BOOK NO. 19: SERIES OF 2012:

ATTY RONALD AGUSTIN R. ESTRADA

**Notary Public** Until Dec. 31, 2012

IBRNO. 831272/ 1-2-12 Q.C. PTR. No. 6031779/1-2-12 Q. C.

Roll No. 43961

## JG SUMMIT HOLDINGS, INC. LIST OF SUBSIDIARIES / AFFILIATES

	SEC Reg. No.	Company Name	Company Address
1.	N.A.	JG Summit (Cayman), Ltd.	Cayman Islands
2.		JG Summit Philippines Ltd. and Subsidiaries	<b>,</b>
3.		JG Summit Philippines, Ltd.	Cayman Islands
4.	N/A	JGSH Philippines, Limited	British Virgin Islands
5.	N/A	Multinational Finance Group, Ltd.	British Virgin Islands
6.	N/A	Telegraph Development, Ltd.	Singapore
7. 8.	N/A N.A.	Summit Top Investment, Ltd. Universal Robina (Cayman), Ltd.	Singapore Cayman Islands
9.	N/A N/A	URC Philippines, Limited	British Virgin Islands
10.	N/A	URC China Commercial Co., Ltd.	China
11.	N/A	URC (Thailand) Co., Ltd.	Thailand
12.		Siam Pattanasin Co., Ltd.	Thailand
13.	N/A	URC Foods (Singapore) Pte. Ltd.	Singapore
14.	N/A	PT URC Indonesia	Indonesia
15.	N/A	URC Vietnam Co., Ltd.	Vietnam
16.	37/4	URC Hanoi Company Limited	Vietnam
17.	N/A	Ricellent Sdn. Bhd.	Malaysia
18. 19.	N/A N/A	URC Snack Foods (Malaysia) Sdn. Bhd.	Malaysia Hong Kong
20.	N/A N/A	URC Hong Kong Company, Limited Xiamen Tongan Pacific Food Co., Ltd.	China
21.	N/A	Shanghai Peggy Foods Co., Ltd.	China
22.	N/A	Guangzhou Peggy Foods Co., Ltd.	China
23.		Advanson International Pte. Ltd. (Advanson) and	Singapore
		Subsidiary	
24.		Jiangsu Acesfood Industrial Co.	China
25.	NT/A	Acesfood Network Pte. Ltd. (Acesfood) and Subsidiaries	Singapore
26.	N/A	Shantou SEZ Shanfu Foods Co., Ltd.	China
27.	N/A	Acesfood Holdings Pte. Ltd.	Singapore
28. 29.	N/A	Acesfoods Distributor Pte. Ltd. Universal Robina Corporation and Subsidiaries	Singapore Philippines
30.	A200111344	CPAir Holdings, Inc. (CPAHI) and Subsidiaries	Philippines
31.	154675	Cebu Air, Inc. (CAI) and Subsidiaries	Philippines
32.		Pacific Virgin Islands Holdings, Co., Ltd.	British Virgin Islands
33.	93269-A	Robinsons Land Corporation (RLC) and Subsidiaries	Philippines
34.	AS094-001800	JG Summit Petrochemical Corporation (JGSPC)	Philippines
35.	CS200805694	JG Summit Olefins Corporation (JGSOC)	Philippines
36.	006581	Express Holdings, Inc. (EHI) and Subsidiary	Philippines
37.	A200006390	Summit Forex Brokers Corporation	Philippines
38.	141328	JG Summit Capital Services Corp. (JGSCSC) and	Philippines
39.	A200000791	Subsidiaries JG Summit Capital Markets Corporation (JGSMC)	Dhilinninaa
40.	11200000171	Summit Point Services Ltd.	Philippines
41.		Summit Internet Investments, Inc.	Philippines
42.		Robinsons Bank Corporation	Philippines
42.	94482	Unicon Insurance Brokers Corporation	Philippines
		•	Philippines
44.	118338	Batangas Agro – Industrial Development Corporation (BAID) and Subsidiaries	Philippines
45.	48856	Fruits of the East, Inc.	Philippines
46.	48577	Hometel Integrated Management Corporation	Philippines
47.	118933	King Leader Philippines, Inc.	Philippines
48.	74206	Samar Commodities Trading & Industrial Corp.	Philippines
49.	82281	Tropical Aqua Resources, Inc.	Philippines
50.	74331	United Philippine Oil Trading	Philippines



43rd FLOOR ROBINSONS EQUITABLE TOWER ADB AVE. COR. POVEDA RD. ORTIGAS CENTER, PASIG CITY TEL. NO.: 633-7631, 637-1670, 240-8801 FAX NO.: 633-9387 OR 633-9207

## **CERTIFICATE**

I, ROSALINDA F. RIVERA, of legal age, Filipino, with office address at the 40<sup>th</sup> Floor, Robinsons Equitable Tower, ADB Avenue corner P. Poveda St., Ortigas Center, Pasig City, after having been duly sworn in accordance with law, hereby certify that:

- 1. I am the duly elected and qualified Corporate Secretary of JG SUMMIT HOLDINGS, INC ("JGSHI"), with office address at the 40<sup>th</sup> Floor, Robinsons Equitable Tower, ADB Avenue corner P. Poveda St., Ortigas Center, Pasig City.
- 2. The diskette enclosed herein which is labeled "JG SUMMIT HOLDINGS,INC GENERAL INFORMATION SHEET ("GIS") FOR 2012" contains the exact data stated in the hard copies of the GIS for the Annual Meeting of Stockholders of JGSHI held on June 28, 2012.

IN WITNESS WHEREOF, I have hereunto set my hand this JUL 2 6 2012 at QUEZON CITY.

ROSALINDA F. RIVERA Corporate Secretary

SUBSCRIBED AND SWORN to before me this City, affiant exhibiting to me her Drivers License No. N0194172453 valid until June 12, 2015.

Doc. No. \_\_\_\_\_\_\_\_; Page No. \_\_\_\_\_\_\_\_; Book No. \_\_\_\_\_\_\_\_; Series of 2012.

/lbo

ATTY, NUMALIA AGUSTIN R. ESTRADA

Notary Public
Until Dec. 31, 2012
IBP No. 831272/ 1-2-12 Q.C.
PTR. No. 6031779/1-2-12 Q.C.
Roll No. 43961