



**JG SUMMIT
HOLDINGS, INC.**

43rd FLOOR ROBINSONS EQUITABLE TOWER ADB AVE. COR. POVEDA RD. ORTIGAS CENTER, PASIG CITY
TEL. NO.: 633-7631, 637-1670, 240-8801 FAX NO.: 633-9387 OR 633-9207

October 11, 2012

PHILIPPINE STOCK EXCHANGE, INC.

3rd Floor, Philippine Stock Exchange

Ayala Triangle, Ayala Avenue

Makati City

Attention: Ms. Janet A. Encarnacion
Head – Disclosure Department

PHILIPPINE DEALING AND EXCHANGE CORP.

37/F, Tower 1, The Enterprise Center

6766 Ayala Avenue corner Paseo de Roxas, Makati City

Attention: Mr. Cesar B. Crisol
President and Chief Operating Officer

Gentlemen:

Re: **Public Ownership Report**

In compliance with the PSE Amended Rule on Minimum Public Ownership requiring listed companies to disclose within 15 calendar days after the end of each quarter a public ownership report, please find attached the required information on JG Summit Holdings, Inc. as of September 30, 2012 which is presented in your prescribed format.

Thank you.

Very truly yours,

ROSALINDA F. RIVERA
Corporate Secretary

JG SUMMIT HOLDINGS, INC.
Computation of Public Ownership as of September 30, 2012

Number of Issued Shares	6,895,273,657	
Less: Number of Treasury Shares (if any)	98,082,000	6,797,191,657
Number of Issued and Outstanding Shares		

Less:

	% to total	Number of Shares
Directors	Outstanding Shares	
1. John L. Gokongwei, Jr.	12.75%	866,509,465
John Gokongwei &/or Lance Gokongwei	2.07%	141,030,450
Sub-Total (John L. Gokongwei, Jr.)	14.82%	1,007,539,915
2. James L. Go	2.19%	148,679,656
3. Lance Y. Gokongwei	0.01%	668,575
Lance Y. Gokongwei &/or Elizabeth Gokongwei	3.46%	234,845,280
Sub-Total (Lance Y. Gokongwei)	3.46%	235,513,855
4. Lily Ngochua	1.10%	74,591,775
5. Patrick Henry C. Go	0.00%	93,500
6. Johnson Robert G. Go, Jr.	0.00%	1
7. Robina Y. Gokongwei-Pe (Robina Y. Gokongwei-Pe &/or Elizabeth Gokongwei)	1.09%	74,145,278
8. Gabriel C. Singson	0.00%	1
9. Jose T. Pardo	0.00%	1
10. Ricardo J. Romulo	0.00%	1
11. Cornelio T. Peralta	0.00%	11,000
Sub-total	22.66%	1,540,574,983

Officers

1. John L. Gokongwei, Jr. - Chairman Emeritus		see above
2. James L. Go - Chairman and Chief Executive Officer		see above
3. Lance Y. Gokongwei - President and Chief Operating Officer		see above
4. Aldrich T. Javellana - Vice President & Treasurer	0.00%	0
5. Chona R. Ferrer - Deputy Treasurer	0.00%	0
6. Constante T. Santos - Senior Vice President	0.00%	0
7. Bach Johann M. Sebastian - Senior Vice President	0.00%	0
8. Nicasio L. Lim - Senior Vice President	0.00%	0
9. Rosalinda F. Rivera - Corporate Secretary	0.00%	0
Sub-total	0.00%	0

Principal Stockholders

1. Gokongwei Brothers Foundation, Inc.	29.38%	1,997,076,451
2. RSB-TIG No. 030-46-000001-9	15.20%	1,033,319,225
3. John L. Gokongwei, Jr.		see above
Sub-total	44.58%	3,030,395,676

Affiliates

Gokongwei Brothers Foundation, Inc.		see above
Express Holdings, Inc.	1.20%	81,390,245
Sub-total	1.20%	81,390,245

Total	68.45%	4,652,360,904
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Total Number of Shares Owned by the Public	2,144,830,753	
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PUBLIC OWNERSHIP PERCENTAGE
Total Number of Common Shares Owned by the Public

As of September 30, 2012

<u>2,144,830,753</u> shares	<u>31.55%</u>
<u>6,797,191,657</u> shares	

Number of Issued and Outstanding Shares	=	6,797,191,657
Number of Outstanding Shares	=	6,797,191,657
Number of Treasury Shares	=	98,082,000
Number of Listed Shares	=	7,319,723,200
Number of Foreign-Owned Shares	=	467,108,214
Foreign Ownership Level (%)	=	6.87%
Foreign Ownership Limit (%)	=	40%