



## JG SUMMIT HOLDINGS, INC.

43<sup>rd</sup> FLOOR ROBINSONS EQUITABLE TOWER ADB AVE. COR. POVEDA RD. ORTIGAS CENTER, PASIG CITY  
TEL. NO.: 633-7631 to 40, 240-8801 FAX NO.: 633-9207, 240-9106

February 3, 2012

PHILIPPINE STOCK EXCHANGE, INC.

3<sup>rd</sup> Floor, Tower One and Exchange Plaza

Ayala Triangle, Ayala Avenue

Makati City

Attention: Ms. Janet A. Encarnacion  
Head, Disclosure Department

PHILIPPINE DEALING AND EXCHANGE CORPORATION

37/F, Tower I, The Enterprise Center

6766 Ayala Avenue corner Paseo de Roxas, Makati City

Attention: Mr. Cesar B. Crisol  
President and Chief Operating Officer

Gentlemen:

In relation to the disclosure dated February 3, 2012 made by JG Summit Holdings, Inc. (the "Corporation") on the sale of shares of the Corporation via an accelerated overnight equity placement, please be advised that Mr. James L. Go, Chairman and Chief Executive Officer of the Corporation, has agreed to sell 68,000,000 common shares of the Corporation.

Thank you.

Very truly yours,

ROSALINDA F. RIVERA  
Corporate Secretary