



**JG SUMMIT
HOLDINGS, INC.**

43rd FLOOR ROBINSONS EQUITABLE TOWER ADB AVE. COR. POVEDA RD. ORTIGAS CENTER, PASIG CITY
TEL. NO.: 633-7631, 637-1670, 240-8801 FAX NO.: 633-9387 OR 633-9207

January 19, 2012

PHILIPPINE STOCK EXCHANGE, INC.

3rd Floor, Philippine Stock Exchange

Ayala Triangle, Ayala Avenue

Makati City

Attention: Ms. Janet A. Encarnacion
Head – Disclosure Department

PHILIPPINE DEALING AND EXCHANGE CORP.

37/F, Tower 1, The Enterprise Center

6766 Ayala Avenue corner Paseo de Roxas, Makati City

Attention: Mr. Cesar B. Crisol
President and Chief Operating Officer

Gentlemen:

Re: **Public Ownership Report**

In compliance with PSE Memorandum No. 2010-0505 dated October 28, 2010 and PSE Memorandum No. 2008-0356 dated July 29, 2008 which requires all listed companies to submit their computation of quarterly public ownership report within 15 trading days after the end of each quarter, please find attached the required information as of December 31, 2011 which is presented in your prescribed format.

Thank you.

Very truly yours,

ROSALINDA F. RIVERA
Corporate Secretary

JG SUMMIT HOLDINGS, INC.
Computation of Public Ownership as of December 31, 2011

Number of Issued Shares	6,895,273,657
Less: Number of Treasury Shares (if any)	<u>98,082,000</u>
Number of Issued and Outstanding Shares	6,797,191,657

Less:

	% to total	Number of Shares
Directors	Outstanding Shares	
1. John L. Gokongwei, Jr.	12.75%	866,509,465
John Gokongwei &/or Lance Gokongwei	<u>2.07%</u>	<u>141,030,450</u>
Sub-Total (John L. Gokongwei, Jr.)	14.82%	1,007,539,915
2. James L. Go	3.19%	216,679,656
3. Lance Y. Gokongwei	0.01%	668,575
Lance Y. Gokongwei &/or Elizabeth Gokongwei	<u>3.46%</u>	<u>234,845,280</u>
Sub-Total (Lance Y. Gokongwei)	3.46%	235,513,855
4. Lily Ngochua	1.10%	74,591,775
5. Patrick Henry C. Go	0.00%	93,500
6. Johnson Robert G. Go, Jr.	0.00%	1
7. Robina Y. Gokongwei-Pe (Robina Y. Gokongwei-Pe &/or Elizabeth Gokongwei)	1.09%	74,145,278
8. Gabriel C. Singson	0.00%	1
9. Jose T. Pardo	0.00%	1
10. Ricardo J. Romulo	0.00%	1
11. Cornelio T. Peralta	<u>0.00%</u>	<u>11,000</u>
Sub-total	23.67%	1,608,574,983

Officers

1. John L. Gokongwei, Jr. - Chairman Emeritus		see above
2. James L. Go - Chairman and Chief Executive Officer		see above
3. Lance Y. Gokongwei - President and Chief Operating Officer		see above
4. Eugenie ML Villena - Senior Vice President & Chief Financial Officer - Treasurer	0.00%	0
5. Chona R. Ferrer - Assistant Treasurer	0.00%	0
6. Constante T. Santos - Senior Vice President - Corporate Controller	0.00%	0
7. Bach Johann M. Sebastian - Senior Vice President - Corporate Planning	0.00%	0
8. Nicasio L. Lim - Senior Vice President - Corporate Human Resources	0.00%	0
9. Rosalinda F. Rivera - Corporate Secretary	<u>0.00%</u>	<u>0</u>
Sub-total	0.00%	0

Principal Stockholders

1. Gokongwei Brothers Foundation, Inc.	29.38%	1,997,076,451
2. RSB-TIG No. 030-46-000001-9	15.20%	1,033,319,225
3. John L. Gokongwei, Jr.		see above
Sub-total	44.58%	3,030,395,676

Affiliates

1. Gokongwei Brothers Foundation, Inc.		see above
2. Express Holdings Inc.	4.19%	284,676,715
3. Universal Robina Corporation	0.85%	57,663,430
4. Shrine Galleria Corporation	<u>0.08%</u>	<u>5,775,000</u>
Sub-total	5.12%	348,115,145

Total	<u>73.37%</u>	<u>4,987,085,804</u>
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Total Number of Shares Owned by the Public

1,810,105,853

PUBLIC OWNERSHIP PERCENTAGE
Total Number of Common Shares Owned by the Public

As of December 31, 2011

<u>1,810,105,853</u> shares	<u>26.63%</u>
<u>6,797,191,657</u> shares	

Number of Issued and Outstanding Shares	=	<u>6,797,191,657</u>
Number of Outstanding Shares	=	<u>6,797,191,657</u>
Number of Treasury Shares	=	<u>98,082,000</u>
Number of Listed Shares	=	<u>7,319,723,200</u>
Number of Foreign-Owned Shares	=	<u>314,753,159</u>
Foreign Ownership Level (%)	=	<u>4.63%</u>
Foreign Ownership Limit (%)	=	<u>40%</u>