



**JG SUMMIT  
HOLDINGS, INC.**

43<sup>rd</sup> FLOOR ROBINSONS EQUITABLE TOWER ADB AVE. COR. POVEDA RD. ORTIGAS CENTER, PASIG CITY  
TEL. NO.: 633-7631, 637-1670, 240-8801 FAX NO.: 633-9387 OR 633-9207

April 15, 2011

PHILIPPINE STOCK EXCHANGE, INC.

3<sup>rd</sup> Floor, Philippine Stock Exchange

Ayala Triangle, Ayala Avenue

Makati City

Attention: Ms. Janet A. Encarnacion  
Head – Disclosure Department

PHILIPPINE DEALING AND EXCHANGE CORP.

37/F, Tower 1, The Enterprise Center

6766 Ayala Avenue corner Paseo de Roxas, Makati City

Attention: Mr. Cesar B. Crisol  
President and Chief Operating Officer

Gentlemen:

Re: **Public Ownership Report**

In compliance with PSE Memorandum No. 2010-0505 dated October 28, 2010 and PSE Memorandum No. 2008-0356 dated July 29, 2008 which requires all listed companies to submit their computation of quarterly public ownership report within 15 trading days after the end of each quarter, please find attached the required information as of March 31, 2011 which is presented in your prescribed format.

Thank you.

Very truly yours,

ROSALINDA F. RIVERA  
Corporate Secretary

**JG SUMMIT HOLDINGS, INC.**  
**Computation of Public Ownership as of March 31, 2011**

Number of Issued Shares	6,895,273,657	
Less: Number of Treasury Shares (if any)	98,082,000	6,797,191,657
<b>Number of Issued and Outstanding Shares</b>		

**Less:**

	% to total	Number of Shares
<b>Directors</b>	<b>Outstanding Shares</b>	<b>Number of Shares</b>
1. John L. Gokongwei, Jr.	12.75%	866,509,465
John Gokongwei &/or Lance Gokongwei	2.07%	141,030,450
Sub-Total (John L. Gokongwei, Jr.)	14.82%	1,007,539,915
2. James L. Go	3.19%	216,679,656
3. Lance Y. Gokongwei	0.01%	668,575
Lance Y. Gokongwei &/or Elizabeth Gokongwei	3.46%	234,845,280
Sub-Total (Lance Y. Gokongwei)	3.46%	235,513,855
4. Lily Ngochua	1.10%	74,591,775
5. Patrick Henry C. Go	0.00%	93,500
6. Johnson Robert G. Go, Jr.	0.00%	1
7. Robina Y. Gokongwei-Pe (Robina Y. Gokongwei-Pe &/or Elizabeth Gokongwei)	1.09%	74,145,278
8. Gabriel C. Singson	0.00%	1
9. Jose T. Pardo	0.00%	1
10. Ricardo J. Romulo	0.00%	1
11. Cornelio T. Peralta	0.00%	11,000
<b>Sub-total</b>	<b>23.67%</b>	<b>1,608,574,983</b>

**Officers**

1. John L. Gokongwei, Jr. - Chairman Emeritus		see above
2. James L. Go - Chairman and Chief Executive Officer		see above
3. Lance Y. Gokongwei - President and Chief Operating Officer		see above
4. Eugenie ML Villena - Senior Vice President & Chief Financial Officer - Treasurer	0.00%	0
5. Chona R. Ferrer - Assistant Treasurer	0.00%	0
6. Constante T. Santos - Senior Vice President - Corporate Controller	0.00%	0
7. Bach Johann M. Sebastian - Senior Vice President - Corporate Planning	0.00%	0
8. Nicasio L. Lim - Senior Vice President - Corporate Human Resources	0.00%	0
9. Rosalinda F. Rivera - Corporate Secretary	0.00%	0
<b>Sub-total</b>	<b>0.00%</b>	<b>0</b>

**Principal Stockholders**

1. Gokongwei Brothers Foundation, Inc.	29.38%	1,997,076,451
2. RSB-TIG No. 030-46-000001-9	15.20%	1,033,319,225
3. John L. Gokongwei, Jr.		see above
<b>Sub-total</b>	<b>44.58%</b>	<b>3,030,395,676</b>

**Affiliates**

1. Gokongwei Brothers Foundation, Inc.		see above
2. Express Holdings Inc.	4.19%	284,676,715
3. Universal Robina Corporation	0.85%	57,663,430
4. Shrine Galleria Corporation	0.08%	5,775,000
<b>Sub-total</b>	<b>5.12%</b>	<b>348,115,145</b>

<b>Total</b>	<b>73.37%</b>	<b>4,987,085,804</b>
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**Total Number of Shares Owned by the Public**

**1,810,105,853**

***PUBLIC OWNERSHIP PERCENTAGE***  
**Total Number of Common Shares Owned by the Public**

**As of March 31, 2011**

<b>1,810,105,853</b> shares	<b>26.63%</b>
6,797,191,657 shares	

Number of Issued and Outstanding Shares	=	6,797,191,657
Number of Outstanding Shares	=	6,797,191,657
Number of Treasury Shares	=	98,082,000
Number of Listed Shares	=	7,319,723,200
Number of Foreign-Owned Shares	=	285,942,348
Foreign Ownership Level (%)	=	4.21%
Foreign Ownership Limit (%)	=	40%