SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Da		
lun 20 2020		
Jun 30, 2020	Number	
2. SEC Identification	Number	
184044		
3. BIR Tax Identification No.		
350-000-775-860	-	
4. Exact name of issuer as specified in its charter		
JG SUMMIT HO		
5. Province, country	or other jurisdiction of incorporation	
Metro Manila, Philippines		
6. Industry Classifica	tion Code(SEC Use Only)	
7. Address of princip	al office	
43rd Floor, Robir Center, Pasig Cit Postal Code 1605	nsons Equitable Tower, ADB Avenue corner Poveda Street, Ortigas ty, Metro Manila	
8. Issuer's telephone	number, including area code	
(632) 8633-7631	to 40	
9. Former name or fo	ormer address, if changed since last report	
N/A		
10. Securities registe	ered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA	
Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding	
Common	7,162,841,657	
11. Indicate the item	numbers reported herein	
9		

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



PSE Disclosure Form 4-30 - Material Information/Transactions References: SRC Rule 17 (SEC Form 17-C) and Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Proposed offering of US\$ fixed rate notes by JGSH Philippines, Limited

Background/Description of the Disclosure

This is to inform the Exchange that JGSH Philippines, Limited, a wholly-owned offshore subsidiary of JG Summit Holdings, Inc. (the "Corporation") held through JG Summit Philippines Ltd., intends to issue, subject to market conditions, US\$ fixed rate notes (the "Notes") with a benchmark issue size. UBS, Credit Suisse, and Standard Chartered Bank have been engaged as joint bookrunners and joint lead managers for the proposed unrated Regulation S offering of the Notes.

It is proposed that the Corporation act as the guarantor of the Notes. The Board of Directors of the Corporation has authorized its management to determine the extent of its participation as a guarantor as well as to finalize the terms and conditions of such guarantee.

Other Relevant Information

N/A

Filed on behalf by:		
Name	Rosalinda Rivera	
Designation	Corporate Secretary	