# SEC FORM 17-C

## CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (D Dec 8, 2022	Date of earliest event reported)
2. SEC Identification	1 Number
184044	
3. BIR Tax Identifica	ation No.
350-000-775-86	iO
4. Exact name of iss	suer as specified in its charter
JG SUMMIT HC	DLDINGS, INC.
5. Province, country	or other jurisdiction of incorporation
METRO MANIL	A, PHILIPPINES
6. Industry Classific	ation Code(SEC Use Only)
-	
7. Address of princip	pal office
	insons Equitable Tower, ADB Avenue corner Poveda Street, Ortigas ity, Metro Manila
8. Issuer's telephone	e number, including area code
(632) 8633-763	
	former address, if changed since last report
N/A	
10. Securities regist	ered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA
Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	7,520,983,658
11. Indicate the item 9	n numbers reported herein

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



PSE Disclosure Form 4-30 - Material Information/Transactions References: SRC Rule 17 (SEC Form 17-C) and Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

PARTIAL REPURCHASE AND CANCELLATION OF JGSH PHILIPPINES, LIMITED'S 4.375 PER CENT BONDS DUE 2023

Background/Description of the Disclosure

This refers to the 10-year 4.375 per cent Bonds due 23 January 2023 issued by JGSH Philippines, Limited (the "Issuer") with the principal amount of US\$750,000,000 (the "Bonds").

In accordance with the terms and conditions of the Bonds, JG Summit Philippines, Ltd., a subsidiary of JG Summit Holdings, Inc., Guarantor of the Bonds, repurchased an aggregate principal amount of US\$138,826,000 of the Bonds in the open market and the Issuer procured their cancellation on 7 December 2022 (the "Repurchase and Cancellation").

Following the Repurchase and Cancellation, the outstanding principal amount of the Bonds is reduced to US\$611,174,000.

Other Relevant Information

N/A

 Name
 Maria Celia Fernandez-Estavillo

 Designation
 Senior Vice President, General Counsel and Corporate Secretary

# **COVER SHEET**

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## SECURITIES AND EXCHANGE COMMISSION

### SEC Form 17-C

# CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2 (c) THEREUNDER

1. **December 8, 2022** Date of Report (Date of earliest event reported) 2. SEC Identification No. 184044 3. BIR TIN: 350-000-775-860 4. JG SUMMIT HOLDINGS, INC. (Exact name of registrant as specified in its charter) 5. **Metro Manila**, Philippines 6. Industry Classification Code: \_\_\_\_\_ (Province, country or other jurisdiction of (SEC Use Only) incorporation) 7. 43rd Floor, Robinsons Equitable Tower, **ADB** Avenue corner Poveda Street, Ortigas Center, Pasig City, Metro Manila 1605 (Address of principal office) (Postal Code) (632) 8633-7631 to 40 8. Issuer's telephone number, including area code 9. NA (Former name or former address, if changed since last report) 10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA Number of Shares of Title of Each Class Common Stock Outstanding

Common

<u>7,520,983,658</u>

## SEC FORM 17-C

## JG SUMMIT HOLDINGS, INC.

### **11.** Item 9 – Other Events

This refers to the 10-year 4.375 per cent Bonds due 23 January 2023 issued by JGSH Philippines, Limited (the "Issuer") with the principal amount of US\$750,000,000 (the "Bonds").

In accordance with the terms and conditions of the Bonds, JG Summit Philippines, Ltd., a subsidiary of JG Summit Holdings, Inc., Guarantor of the Bonds, repurchased an aggregate principal amount of US\$138,826,000 of the Bonds in the open market and the Issuer procured their cancellation on 7 December 2022 (the "Repurchase and Cancellation").

Following the Repurchase and Cancellation, the outstanding principal amount of the Bonds is reduced to US\$611,174,000.

### **SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**JG Summit Holdings, Inc.** (Issuer)

MARIA CELIA H. FERNANDEZ-ESTAVILLO Corporate Secretary (Signature and Title)

December 8, 2022 (Date)