

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
Dec 8, 2022
2. SEC Identification Number  
184044
3. BIR Tax Identification No.  
350-000-775-860
4. Exact name of issuer as specified in its charter  
JG SUMMIT HOLDINGS, INC.
5. Province, country or other jurisdiction of incorporation  
METRO MANILA, PHILIPPINES
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
43rd Floor, Robinsons Equitable Tower, ADB Avenue corner Poveda Street, Ortigas Center, Pasig City, Metro Manila  
Postal Code  
1605
8. Issuer's telephone number, including area code  
(632) 8633-7631 to 40
9. Former name or former address, if changed since last report  
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA
 

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	7,520,983,658
11. Indicate the item numbers reported herein  
9

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*



**JG Summit Holdings, Inc.**  
**JGS**

**PSE Disclosure Form 4-30 - Material Information/Transactions**  
*References: SRC Rule 17 (SEC Form 17-C) and  
Sections 4.1 and 4.4 of the Revised Disclosure Rules*

**Subject of the Disclosure**

PARTIAL REPURCHASE AND CANCELLATION OF JGSH PHILIPPINES, LIMITED'S 4.375 PER CENT BONDS DUE 2023

**Background/Description of the Disclosure**

This refers to the 10-year 4.375 per cent Bonds due 23 January 2023 issued by JGSH Philippines, Limited (the "Issuer") with the principal amount of US\$750,000,000 (the "Bonds").

In accordance with the terms and conditions of the Bonds, JG Summit Philippines, Ltd., a subsidiary of JG Summit Holdings, Inc., Guarantor of the Bonds, repurchased an aggregate principal amount of US\$138,826,000 of the Bonds in the open market and the Issuer procured their cancellation on 7 December 2022 (the "Repurchase and Cancellation").

Following the Repurchase and Cancellation, the outstanding principal amount of the Bonds is reduced to US\$611,174,000.

**Other Relevant Information**

N/A

**Filed on behalf by:**

<b>Name</b>	Maria Celia Fernandez-Estavillo
<b>Designation</b>	Senior Vice President, General Counsel and Corporate Secretary

# COVER SHEET

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SEC Registration Number

J	G		S	U	M	M	I	T		H	O	L	D	I	N	G	S		,		I	N	C	.															

(Company's Full Name)

4	3	r	d		F	l	o	o	r		R	o	b	i	n	s	o	n	s		E	q	u	i	t	a	b	l	e		T					
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M	e	t	r	o		M	a	n	i	l	a																									

(Business Address: No. Street City/Town/Province)

**Atty. Maria Celia H. Fernandez-Estavillo**  
**Corporate Secretary**

(Contact Person)

**8633-7631 to 40**

(Company Telephone Number)

1	2	3	1
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Month      Day  
(Fiscal Year)

1	7	-	C
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(Form Type)

**last Thursday of May**

Month      Day  
(Annual Meeting)

### Material Information/Transactions

## “PARTIAL REPURCHASE AND CANCELLATION OF JGSH PHILIPPINES, LIMITED’S 4.375 PER CENT BONDS DUE 2023”

**Issuer of Securities under**  
**SEC-BED Order No. 512, Series of 1993; SEC-BED Order No. 623, Series of 1993;**  
**SEC-BED Order No. 693, Series of 1994; SEC-BED Order No. 966, Series of 1994; and**  
**SEC-CFD Order No. 080, Series of 1998**

(Secondary License Type, If Applicable)

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

\_\_\_\_\_

LCU

Document ID

\_\_\_\_\_

Cashier

STAMPS

Remarks: Please use BLACK ink for scanning purposes.

## SECURITIES AND EXCHANGE COMMISSION

## SEC Form 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2 (c) THEREUNDER

1. **December 8, 2022**  
Date of Report (Date of earliest event reported)
2. SEC Identification No. **184044**                      3. BIR TIN: **350-000-775-860**
4. **JG SUMMIT HOLDINGS, INC.**  
(Exact name of registrant as specified in its charter)
5. **Metro Manila, Philippines**                      6. Industry Classification Code: \_\_\_\_\_  
(Province, country or other jurisdiction of                      (SEC Use Only)  
incorporation)
7. **43rd Floor, Robinsons Equitable Tower,**  
**ADB Avenue corner Poveda Street, Ortigas**  
**Center, Pasig City, Metro Manila**                      **1605**  
(Address of principal office)                      (Postal Code)
8. **(632) 8633-7631 to 40**  
Issuer's telephone number, including area code
9. **NA**  
(Former name or former address, if changed since last report)
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the  
RSA

<u>Title of Each Class</u>	<u>Number of Shares of Common Stock Outstanding</u>
<b>Common</b>	<b><u>7,520,983,658</u></b>

**SEC FORM 17-C****JG SUMMIT HOLDINGS, INC.****11. Item 9 – Other Events**

This refers to the 10-year 4.375 per cent Bonds due 23 January 2023 issued by JGSH Philippines, Limited (the “Issuer”) with the principal amount of US\$750,000,000 (the “Bonds”).

In accordance with the terms and conditions of the Bonds, JG Summit Philippines, Ltd., a subsidiary of JG Summit Holdings, Inc., Guarantor of the Bonds, repurchased an aggregate principal amount of US\$138,826,000 of the Bonds in the open market and the Issuer procured their cancellation on 7 December 2022 (the “Repurchase and Cancellation”).

Following the Repurchase and Cancellation, the outstanding principal amount of the Bonds is reduced to US\$611,174,000.

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**JG Summit Holdings, Inc.**

(Issuer)



**MARIA CELIA H. FERNANDEZ-ESTAVILLO**  
**Corporate Secretary**  
(Signature and Title)

**December 8, 2022**  
(Date)