# SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

# CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Jun 19, 2023

2. SEC Identification Number

184044

3. BIR Tax Identification No.

350-000-775-860

4. Exact name of issuer as specified in its charter

JG SUMMIT HOLDINGS, INC.

5. Province, country or other jurisdiction of incorporation

METRO MANILA, PHILIPPINES

- 6. Industry Classification Code(SEC Use Only)
- 7. Address of principal office

43rd Floor, Robinsons Equitable Tower, ADB Avenue corner Poveda Street, Ortigas Center, Pasig City, Metro Manila Postal Code

FUSIAI CUU

1605

8. Issuer's telephone number, including area code

(632) 8633-7631 to 40

9. Former name or former address, if changed since last report

N/A

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |  |
|---------------------|---|--|
| Common              | 7,520,983,658   |  |

11. Indicate the item numbers reported herein

9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



PSE Disclosure Form 4-13 - Clarification of News Reports References: SRC Rule 17 (SEC Form 17-C) and Section 4.4 of the Revised Disclosure Rules

#### **Subject of the Disclosure**

Clarification of news article entitled "Consortium says NAIA needs urgent rehab; doubles unsolicited proposal to P210B"

| Source                 | news.abs-cbn.com   |
|------------------------|--|
| Subject of News Report | Consortium says NAIA needs urgent rehab; doubles unsolicited proposal to P210B |
| Date of Publication    | Jun 16, 2023   |

#### **Clarification of News Report**

We refer to your request for clarification/confirmation of the news article entitled "Consortium says NAIA needs urgent rehab; doubles unsolicited proposal to P210B" posted on news.abs-cbn.com on June 16, 2023, which reported in part that:

"MANILA — The Ninoy Aquino International Airport needs an urgent upgrade to cater to rapidly rising travel demand, the Manila International Airport Consortium said Friday, after doubling its unsolicited proposal to P210 billion.

MIAC, composed of Aboitiz InfraCapital, AC Infrastructure Holdings Corporation, Asia's Emerging Dragon Corp, Alliance Global – Infracorp Development, Filinvest Development Corporation, JG Summit Infrastructure Holdings Corp and Global Infrastructure Partners, earlier submitted a P100 billion bid to rehabilitate the airport.

. . . . "

JG Summit Infrastructure Holdings Corporation through its parent entity, JG Summit Holdings, Inc. ("JGS"), wishes to clarify that based on the unsolicited proposal ("USP") submitted by the Manila International Airport Consortium (the "Consortium") to the Department of Transportation ("DOTr") last April 27, 2023, the projected capital investment to undertake the rehabilitation and development program of the Ninoy Aquino International Airport over the span of its proposed concession period is Php 211 billion. This amount excludes the proposed Php57 billion upfront concession payment to the government. Including the concession payment to the government, the total aggregate investment under the Consortium's USP is Php267 billion. The initially communicated amount of Php 100 billion referred to the approximately USD 1 billion in initial capital investments over the first five years in addition to the USD1 billion in upfront concession payment to the government.

This clarification comes from JGS' subsidiary, JG Summit Infrastructure Holdings Corporation who is a member of the Consortium along with Aboitiz InfraCapital, Inc., AC Infrastructure Holdings Corporation, Asia's Emerging Dragon Corporation, Alliance Global – Infracorp Development, Inc., Filinvest Development Corporation and Global Infrastructure Partners.

We hope that this clarifies the matter.

#### **Other Relevant Information**

Please see the attached SEC Form 17-C (Current Report) of JGS.

#### Filed on behalf by:

| <b>Designation</b> Senior Vice President, General Counsel and Corporate Secretary | l | Name        | Maria Celia Fernandez-Estavillo                                |  |  |  |  |  |  |
|---|---|-------------|--|--|--|--|--|--|--|
|   | l | Designation | Senior Vice President, General Counsel and Corporate Secretary |  |  |  |  |  |  |

# **COVER SHEET**

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| (Company's Full Name)   |       |       |      |       |       |              |          |          |   |     |       |      |      |       |       |       |      |      |       |      |      |   |    |     |     |        |       |         |      |       |     |   |
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| Atty. Maria Celia H. Fernandez-Estavillo 8633-7631 to 40  |       |       |      |       |       |              |          |          |   |     |       |      |      |       |       |       |      |      |       |      |      |   |    |     |     |        |       |         |      |       |     |   |
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| (Fiscal Year) (Annual Meeting)  |       |       |      |       |       |              |          |          |   |     |       |      |      |       |       |       |      |      |       |      |      |   |    |     |     |        |       |         |      |       |     |   |
| Clarification of News Report Consortium says NAIA needs urgent rehab; Doubles unsolicited proposal to P210B   |       |       |      |       |       |              |          |          |   |     |       |      |      |       |       |       |      |      |       |      |      |   |    |     |     |        |       |         |      |       |     |   |
| Issuer of Securities under  |       |       |      |       |       |              |          |          |   |     |       |      |      |       |       |       |      |      |       |      |      |   |    |     |     |        |       |         |      |       |     |   |
| SEC-BED Order No. 512, Series of 1993; SEC-BED Order No. 623, Series of 1993; SEC-BED Order No. 693, Series of 1994; SEC-BED Order No. 966, Series of 1994; and |       |       |      |       |       |              |          |          |   |     |       |      |      |       |       |       |      |      |       |      |      |   |    |     |     |        |       |         |      |       |     |   |
| SEC-CFD Order No. 080, Series of 1998   |       |       |      |       |       |              |          |          |   |     |       |      |      |       |       |       |      |      |       |      |      |   |    |     |     |        |       |         |      |       |     |   |
| (Secondary License Type, If Applicable)   |       |       |      |       |       |              |          |          |   |     |       |      |      |       |       |       |      |      |       |      |      |   |    |     |     |        |       |         |      |       |     |   |
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| Dept. Requiring this Doc.  Amended Articles Number/Section  |       |       |      |       |       |              |          |          |   |     |       |      |      |       |       |       |      |      |       |      |      |   |    |     |     |        |       |         |      |       |     |   |
| Total Amount of Borrowings  |       |       |      |       |       |              |          |          |   |     |       |      |      |       |       |       |      |      |       |      |      |   |    |     |     |        |       |         |      |       |     |   |
| Total No. of Stockholders  Domestic Foreign   |       |       |      |       |       |              |          |          |   |     |       |      |      |       |       |       |      |      |       |      |      |   |    |     |     |        |       |         |      |       |     |   |
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STAMPS

Remarks: Please use BLACK ink for scanning purposes.

# SECURITIES AND EXCHANGE COMMISSION

# SEC Form 17-C

# CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2 (c) THEREUNDER

| 1.  | June 19, 2023 Date of Report (Date of earliest event repor  | rted)     |   |
|-----|---|-----------|---|
| 2.  | SEC Identification No. 184044   | 3.        | BIR TIN: <b>350-000-775-860</b>             |
| 4.  | JG SUMMIT HOLDINGS, INC. (Exact name of registrant as specified in its  | charter   | )   |
| 5.  | Metro Manila, Philippines (Province, country or other jurisdiction of incorporation)  | 6.        | Industry Classification Code:(SEC Use Only) |
| 7.  | 43rd Floor, Robinsons Equitable Tower,<br>ADB Avenue corner Poveda Street, Ortig<br>Center, Pasig City, Metro Manila<br>(Address of principal office) | gas       | <b>1605</b><br>(Postal Code)                |
| 8.  | (632) 8633-7631 to 40 Issuer's telephone number, including area c   | ode       |   |
| 9.  | NA (Former name or former address, if changed   | d since l | last report)                                |
| 10. | Securities registered pursuant to Sections 8 RSA  | and 12    | of the SRC or Sections 4 and 8 of the       |

Number of Shares of

<u>Title of Each Class</u>

Common Stock Outstanding

Common

7,520,983,658

#### SEC FORM 17-C

#### JG SUMMIT HOLDINGS, INC.

#### 11. Item 9 – Other Events

We refer to your request for clarification/confirmation of the news article entitled "Consortium says NAIA needs urgent rehab; doubles unsolicited proposal to P210B" posted on news.abs-cbn.com on June 16, 2023, which reported in part that:

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This clarification comes from JGS' subsidiary, JG Summit Infrastructure Holdings Corporation who is a member of the Consortium along with Aboitiz InfraCapital, Inc., AC Infrastructure Holdings Corporation, Asia's Emerging Dragon Corporation, Alliance Global – Infracorp Development, Inc., Filinvest Development Corporation and Global Infrastructure Partners.

We hope that this clarifies the matter.

#### **SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

JG Summit Holdings, Inc.

(Issuer)

MARIA CELIA H. FERNANDEZ-ESTAVILLO

**Corporate Secretary** 

(Signature and Title)

June 19, 2023

(Date)