

SECURITIES AND EXCHANGE COMMISSION

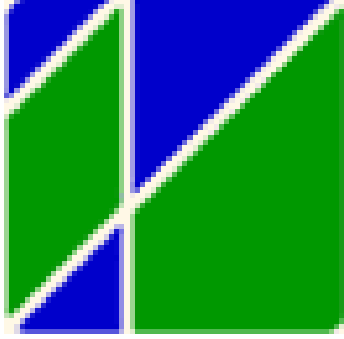
SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Mar 24, 2026
2. SEC Identification Number
184044
3. BIR Tax Identification No.
000-775-860
4. Exact name of issuer as specified in its charter
JG SUMMIT HOLDINGS, INC.
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
43rd Floor, Robinsons Equitable Tower, ADB Avenue corner Poveda Street, Ortigas Center, Pasig City, Metro Manila
Postal Code
1605
8. Issuer's telephone number, including area code
(632) 8633-7631 to 40
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|---------------------|---|
| Common | 7,520,983,658 |
11. Indicate the item numbers reported herein
9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



JG Summit Holdings, Inc.
JGS

PSE Disclosure Form 4-30 - Material Information/Transactions
*References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules*

Subject of the Disclosure

Robust leisure demand, strong consumption in FY25 lift JGS' recurring net profits

Background/Description of the Disclosure

JG Summit Holdings, Inc. (JGS), one of the largest conglomerates in the Philippines, noted a 3% year-on-year (YoY) increase in its recurring net income from continuing operations, totaling Php31.9 billion for the full year of 2025 (FY25). This was primarily supported by growing demand for travel and leisure alongside strong consumption.

Other Relevant Information

Please see the attached JGS SEC Form 17-C Current Report.

Filed on behalf by:

| | |
|--------------------|---|
| Name | Maria Celia Fernandez-Estavillo |
| Designation | Chief Legal Officer and Corporate Secretary |



SECURITIES AND EXCHANGE COMMISSION

SEC Form 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2 (c) THEREUNDER

1. **March 24, 2026**
Date of Report (Date of earliest event reported)

2. SEC Identification No. **184044**
3. BIR TIN: **000-775-860**

4. **JG SUMMIT HOLDINGS, INC.**
(Exact name of registrant as specified in its charter)

5. **Metro Manila, Philippines**
(Province, country or other jurisdiction of incorporation)
6. Industry Classification Code: _____
(SEC Use Only)

7. **43rd Floor, Robinsons Equitable Tower,
ADB Avenue corner Poveda Street, Ortigas
Center, Pasig City, Metro Manila**
(Address of principal office)
- 1605**
(Postal Code)

8. **(632) 8633-7631 to 40**
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| <u>Title of Each Class</u> | <u>Number of Shares of Common Stock Outstanding</u> |
|----------------------------|---|
| Common | <u>7,520,983,658</u> |

SEC FORM 17-C

JG SUMMIT HOLDINGS, INC.

11. Item 9 – Other Events

1. PRESS RELEASE entitled “Robust leisure demand, strong consumption in FY25 lift JGS’ recurring net profits”

JG Summit Holdings, Inc. (JGS), one of the largest conglomerates in the Philippines, noted a 3% year-on-year (YoY) increase in its recurring net income from continuing operations, totaling Php31.9 billion for the full year of 2025 (FY25). This was primarily supported by growing demand for travel and leisure alongside strong consumption.

Please see the attached press release for full details.

This press release may contain forward looking statements with respect to the results of operations and business of JGS. Such forward looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual performance of JGS to be different from any future performance implied.

2. MATERIAL INFORMATION/TRANSACTION - Robust leisure demand, strong consumption in FY25 lift JGS’ recurring net profits

JG Summit Holdings, Inc. (JGS), one of the largest conglomerates in the Philippines, noted a 3% year-on-year (YoY) increase in its recurring net income from continuing operations, totaling Php31.9 billion for the full year of 2025 (FY25). This was primarily supported by growing demand for travel and leisure alongside strong consumption.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

JG Summit Holdings, Inc.

(Issuer)


MARIA CELIA H. FERNANDEZ-ESTAVILLO

Corporate Secretary

(Signature and Title)

March 24, 2026

(Date)



JG SUMMIT HOLDINGS, INC.

43rd FLOOR ROBINSONS EQUITABLE TOWER ADB AVE. COR. POVEDA RD. ORTIGAS CENTER, PASIG CITY
TEL. NO.: 8633-7631, 8637-1670, 8240-8801 FAX NO.: 8633-9387 OR 8633-9207

Robust leisure demand, strong consumption in FY25 lift JGS' recurring net profits

JG Summit Holdings, Inc. (JGS), one of the largest conglomerates in the Philippines, noted a 3% year-on-year (YoY) increase in its recurring net income from continuing operations, totaling Php31.9 billion for the full year of 2025 (FY25). This was primarily supported by growing demand for travel and leisure alongside strong consumption.

The conglomerate's consolidated revenues from ongoing businesses hit Php368.6 billion, up 9% YoY. This performance was fueled by the double-digit growth in its airline and real estate subsidiaries plus a steady volume-driven topline improvement in its food and beverage arm.

Core net income and net income from continuing operations fell 11% and 7% YoY to Php36.4 billion and Php36.1 billion, respectively, primarily from the absence of the Php7.9 billion gain recognized in 2024 on its bank merger transaction, but was cushioned by the equitized Php4.2 billion gain from its airline's receipt of free-of-charge engines in 2025. Excluding these one-off gains, JG Summit closed the year with recurring net profits of Php31.9 billion. This was underpinned by the strong performance of its leisure businesses and favorable mark-to-market movements, which outweighed the effects of elevated coffee costs in branded foods and higher parent interest expense.

Meanwhile, JGS reported FY25 net loss of Php87.9 billion, which reflects the results of its discontinued petrochemical operations. This includes the Php114.3 billion impairment loss booked by JG Summit Olefins Corporation (JGSOC) after receiving Board approval to write down its assets in the fourth quarter of 2025.

Despite recording such impairment loss, JG Summit's financial position continues to be healthy, underscoring its resilience and ability to support growth. As of December 2025, consolidated cash and financial debt levels remained stable, with a debt-to-equity ratio of 0.73 and a net debt-to-equity ratio of 0.59. Dividends received at the parent level reached a record high totaling Php21.6 billion, 25% higher YoY, driven by higher contributions across nearly all subsidiaries and core investments, including the dividends in arrears on the preferred shares of its airline.

JG Summit's President and CEO, Mr. Lance Y. Gokongwei, acknowledges the conglomerate's results saying, "Our 2025 performance reflects the resilience of our portfolio, supported by sustained consumer demand and continued strength in our leisure-related businesses. During the year, we also recognized an impairment loss on our discontinued petrochemical operations. We have also started discussions with potential buyers of the mothballed asset and are determining the best use of the Batangas complex."

As we look ahead to 2026 amid heightened global uncertainty, we are taking a prudent and disciplined approach—prioritizing cash flow protection, balance sheet strength, and operational efficiency. At the same time, we remain focused on long-term value creation as we continue to advance our Parent transformation, with our business units refining their value creation plans under clear governance and investment guardrails informed by our portfolio review."

Note: Net income pertains to net income attributable to equity holders of the parent. Core net income is after tax and minority share.

Key performances per business unit are as follows:

Food: Universal Robina Corporation (URC)

URC posted a 4% YoY revenue growth to Php168.0 billion, driven by sustained volume momentum in Branded Consumer Foods Philippines (BCF PH), Sugar and Renewables, and URC Malaysia, that was partially offset by softer sales in Animal Nutrition and Health (ANH) and midyear trade slowdowns in Indochina. EBIT dipped 4% YoY to Php16.0 billion, weighed down by elevated input costs in the BCF PH coffee segment. Excluding coffee, URC's EBIT grew 7% for the year, supported by better performance from the overall Branded business. Net income declined 5% YoY to Php11.0 billion, which reflects the impact of a one-time impairment loss recognized on its Packaging unit.

On other business updates, URC declared a Php2.1-per-share dividend for 1H26, 5% up year-on-year. It also announced the plan of Nissin Foods Asia (NFA) to acquire an additional 21% stake in Nissin-URC (NURC). After the transaction, NFA will become the majority shareholder of NURC with a 70% ownership stake. In the Philippines, the volume-driven sales momentum remains strong and is accelerating into 2026, while in international markets, URC Vietnam returned to growth in 4Q25 which signals the recovery of this key market's general trade. Furthermore, the expansion of URC's ANH division through modern trade penetration and new categories, such as Cat Food and Litter, is also exhibiting promising growth.

Real Estate and Hotels: Robinsons Land Corporation (RLC)

RLC delivered a robust 13% YoY growth in its FY2025 revenue of Php48.4 billion, mainly led by the strong performance of its Malls and Hotels segments, which benefited from increased consumer spending and the rebound in tourism. Aside from this, the sustained recovery in residential sales, particularly from lease-to-own and ready-for-occupancy units, further bolstered topline results. These revenue gains were tempered by a decline in equity income from joint ventures and higher corporate expenses, which translated to an EBITDA Php25.7 billion, 10% higher vs the same period last year (SPLY). And despite the increase in depreciation from newly completed properties, RLC's net income still rose 8% YoY to Php13.5 billion.

Operationally, RLC maintained strong mall occupancy at 94% and office occupancy at 85%, both outperforming industry averages. In 2025, RLC completed several key projects as well as infused nine malls into its REIT through a property-for-share swap in September 2025. This strategic move enabled capital recycling, raising Php21 billion through three overnight block placements of RCR shares in April 2025, September 2025, and January 2026. Furthermore, RCR's inclusion in the PSEi effective February 2026 further solidifies its market position.

Air Transportation: Cebu Air, Inc. (CEB)

CEB recorded a 14% uplift in full-year revenues to Php119.9 billion in 2025, driven by a record-breaking 26.9 million passengers flown, a 10% increase YoY. This was also supported by stable seat load factors and higher cargo volumes. Full-year EBITDA surged 21% YoY to Php30.9 billion, fueled by robust topline growth, lower fuel and foreign exchange costs, and operational efficiencies. These gains effectively offset higher expenses on maintenance, airport fees, and crew costs associated with the airline's expanded fleet. Net income more than doubled from Php5.4 billion in 2024 to Php12.3 billion in 2025, further boosted by gains from five engines that the airline received as compensation from Pratt & Whitney for ongoing aircraft-on-ground issues.

Strategically, CEB strengthened its operational capacity by increasing its fleet size to 100 aircraft as of end-2025. The airline also enhanced its market position, achieving a domestic market share

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of 56.2% and an international market share of 22.0%. Now in its 30th year, CEB's disciplined low-cost model remains central to its value for Filipinos. The airline continues to scale responsibly—expanding hubs, adding routes, and upgrading digital platforms to carry more passengers annually.

Core Investments

Equity income from Meralco amounting to Php13.3 billion rose by 12% YoY in 2025. This was driven by the solid performance of its power generation business, higher distribution pass-through charges, and increased retail electricity volumes.

Similarly, 2025 equity income from Singapore Land increased 7% YoY to Php3.5 billion, supported by improved contributions from investment properties and enhanced performance across its Singapore-based assets.

In terms of dividends, PLDT reduced its payout by Php1 per share in 2025, settling at Php95 per share, while BPI delivered a 10% increase in dividends, amounting to Php4.36 per share.

For any questions, kindly email:
IR@jgsummit.com.ph

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