

# SECURITIES AND EXCHANGE COMMISSION

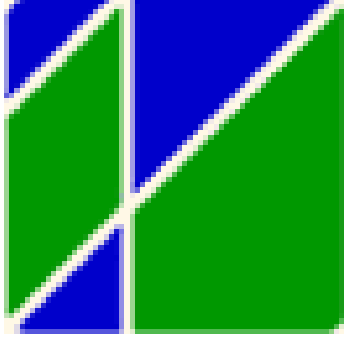
## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
May 12, 2026
2. SEC Identification Number  
184044
3. BIR Tax Identification No.  
000-775-860
4. Exact name of issuer as specified in its charter  
JG SUMMIT HOLDINGS, INC.
5. Province, country or other jurisdiction of incorporation  
METRO MANILA, PHILIPPINES
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
43rd Floor, Robinsons Equitable Tower, ADB Avenue corner Poveda Street, Ortigas Center, Pasig City, Metro Manila  
Postal Code  
1605
8. Issuer's telephone number, including area code  
(632) 8633-7631 to 40
9. Former name or former address, if changed since last report  
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	7,520,983,658
11. Indicate the item numbers reported herein  
9

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*



**JG Summit Holdings, Inc.**  
**JGS**

**PSE Disclosure Form 4-30 - Material Information/Transactions**  
*References: SRC Rule 17 (SEC Form 17-C) and  
Sections 4.1 and 4.4 of the Revised Disclosure Rules*

**Subject of the Disclosure**

Leisure and consumption momentum lift JGS' 1Q26 topline and operating profits

**Background/Description of the Disclosure**

JG Summit Holdings, Inc. (JGS), one of the largest conglomerates in the Philippines, posted consolidated revenues of Php99.9 billion in the first quarter of 2026 (1Q26), up 7% from Php93.3 billion in the same period last year (SPLY). This performance was driven by record-high passenger numbers in its air transport subsidiary, sustained volume growth in its branded foods business, and a resilient investment portfolio alongside higher recognized residential revenues in its real estate arm.

**Other Relevant Information**

Please see the attached JGS SEC Form 17-C Current Report

**Filed on behalf by:**

<b>Name</b>	Maria Celia Fernandez-Estavillo
<b>Designation</b>	Chief Legal Officer and Corporate Secretary





SECURITIES AND EXCHANGE COMMISSION

SEC Form 17-C

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1. **May 12, 2026**  
Date of Report (Date of earliest event reported)
  
2. SEC Identification No. **184044**
3. BIR TIN: **000-775-860**
  
4. **JG SUMMIT HOLDINGS, INC.**  
(Exact name of registrant as specified in its charter)
  
5. **Metro Manila, Philippines**  
(Province, country or other jurisdiction of incorporation)
6. Industry Classification Code: \_\_\_\_\_  
(SEC Use Only)
  
7. **43rd Floor, Robinsons Equitable Tower,  
ADB Avenue corner Poveda Street, Ortigas  
Center, Pasig City, Metro Manila**  
(Address of principal office)
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9. **NA**  
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<u>Title of Each Class</u>	<u>Number of Shares of Common Stock Outstanding</u>
<b>Common</b>	<b><u>7,520,983,658</u></b>

**SEC FORM 17-C**

**JG SUMMIT HOLDINGS, INC.**

**11. Item 9 – Other Events**

**1. PRESS RELEASE** entitled “Leisure and consumption momentum lift JGS’ 1Q26 topline and operating profits”

JG Summit Holdings, Inc. (JGS), one of the largest conglomerates in the Philippines, posted consolidated revenues of Php99.9 billion in the first quarter of 2026 (1Q26), up 7% from Php93.3 billion in the same period last year (SPLY). This performance was driven by record-high passenger numbers in its air transport subsidiary, sustained volume growth in its branded foods business, and a resilient investment portfolio alongside higher recognized residential revenues in its real estate arm.

Please see the attached press release for full details.

This press release may contain forward looking statements with respect to the results of operations and business of JGS. Such forward looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual performance of JGS to be different from any future performance implied.

**2. MATERIAL INFORMATION/TRANSACTION** - Leisure and consumption momentum lift JGS’ 1Q26 topline and operating profits

JG Summit Holdings, Inc. (JGS), one of the largest conglomerates in the Philippines, posted consolidated revenues of Php99.9 billion in the first quarter of 2026 (1Q26), up 7% from Php93.3 billion in the same period last year (SPLY). This performance was driven by record-high passenger numbers in its air transport subsidiary, sustained volume growth in its branded foods business, and a resilient investment portfolio alongside higher recognized residential revenues in its real estate arm.

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**JG Summit Holdings, Inc.**

(Issuer)

  
**MARIA CELIA H. FERNANDEZ-ESTAVILLO**  
Corporate Secretary  
(Signature and Title)

**May 12, 2026**  
(Date)



## JG SUMMIT HOLDINGS, INC.

43<sup>rd</sup> FLOOR ROBINSONS EQUITABLE TOWER ADB AVE. COR. POVEDA RD. ORTIGAS CENTER, PASIG CITY  
TEL. NO.: 8633-7631, 8637-1670, 8240-8801 FAX NO.: 8633-9387 OR 8633-9207

### **Leisure and consumption momentum lift JGS' 1Q26 topline and operating profits**

JG Summit Holdings, Inc. (JGS), one of the largest conglomerates in the Philippines, posted consolidated revenues of Php99.9 billion in the first quarter of 2026 (1Q26), up 7% from Php93.3 billion in the same period last year (SPLY). This performance was driven by record-high passenger numbers in its air transport subsidiary, sustained volume growth in its branded foods business, and a resilient investment portfolio alongside higher recognized residential revenues in its real estate arm.

This underlying strength across the conglomerates' strategic business units also lifted consolidated operating profits by 9% year on year (YoY) to Php17.1 billion. However, core net income after taxes eased to Php6.9 billion, 8% lower vs SPLY due to higher parent-level interest expense arising from debt absorbed from its discontinued petrochemical unit, larger minority share in its real estate investment trust (REIT), and softer sugar prices in its commodities sub-segment. Incorporating forex translation losses on the group's dollar-denominated debt following the peso weakness in 1Q26, net income from continuing operations ended at Php5.5 billion, down 27% YoY.

Nevertheless, including the significant reduction in losses from its discontinued petrochemical operations, reported net income jumped 19% to Php5.2 billion in 1Q26.

JG Summit's financial position remains robust, underscoring the group's resilience and capacity to fund its ongoing growth initiatives. Consolidated debt-to-equity and net debt-to-equity ratios stood at 0.73 and 0.55, respectively. Looking ahead, JG Summit expects a 16% YoY increase in dividend inflows in the first half of 2026. This further strengthens its liquidity position and enables the holding company to declare a cash dividend of Php0.45 per share, up 7% from last year.

*JG Summit's President and CEO, Mr. Lance Y. Gokongwei, acknowledges the conglomerate's results saying, "Our first quarter results reflect steady execution across our portfolio, with 7% revenue growth and a 9% increase in operating profit—a combination that demonstrates the underlying efficiency of our business.*

*That said, we are now navigating a period of heightened geopolitical and macroeconomic uncertainty. Rising fuel costs and peso depreciation are creating dual pressures—compressing margins while simultaneously weighing on consumer purchasing power.*

*CEB is responding by managing capacity thoughtfully, prioritizing route profitability over volume, and preserving financial flexibility. URC has activated contingency measures to address input cost exposure and is closely watching for any softening in consumer demand across key markets. RLC continues its disciplined approach to capital allocation, drawing down residential inventory at a measured pace while defending portfolio yield.*

*We are not immune to the headwinds facing our portfolio and the broader economy. What we can control, we are managing closely — implementing austerity measures to drive cost*

*Note: Net income pertains to net income attributable to equity holders of the parent. Core net income is after tax and minority share.*

***discipline, adjusting prices in a measured manner, maintaining balance sheet strength, and keeping operational focus sharp. We remain committed to protecting long-term value for our shareholders while being realistic about the near-term environment.”***

Key performances per business unit are as follows:

**Food: Universal Robina Corporation (URC)**

URC reported a 6% YoY increase in revenues to Php47.9 billion in 1Q26, driven by strong volume expansion in its Branded Consumer Foods business in the Philippines (BCF PH). This growth was further supported by higher contributions from its International, Animal Nutrition and Health (ANH) and Flour segments, partially offset by lower plant utilization in its Bais distillery. However, because of softer sugar prices, frontloaded advertising and promotions as well as higher freight costs driven by the Middle East conflict, EBIT dipped by about a hundred million to Php5.4 billion. This also drove similar movement in net income, ending 1Q26 at Php4.0 billion. Nevertheless, URC benefited from easing coffee input costs in its Philippines business and delivered strong margin expansion across its international operations.

On key business developments, URC gained market share across all six categories in the Philippines, while Munchy’s maintained its leadership in biscuits and progressed snacks in Malaysia. Meanwhile, its Sariaya flour mill continued to ramp up operations, supporting further efficiency gains.

**Real Estate and Hotels: Robinsons Land Corporation (RLC)**

RLC posted 11% topline growth, reaching Php12.2 billion, driven by the resilient performance of its investment portfolio and higher recognized residential revenues. Despite softer contributions from joint ventures and elevated utilities expenses, EBITDA registered a 5% increase to Php6.6 billion. Finally, 1Q26 net income rose 2% YoY to Php3.5 billion, after accounting for a higher share of minority interests in RLC’s REIT.

Operationally, RLC’s office occupancy improved to 86%, exceeding industry averages, while mall occupancy rose to 94%. The company also launched Cybergate Victoria, expanding its office footprint in Mindanao. In line with its sustainability efforts, RLC transitioned 15 office buildings in Metro Manila to renewable energy and secured geothermal power for its key malls in Visayas and Mindanao. Lastly, RLC declared a cash dividend of Php1.00 per share, up 33% YoY, reflecting its solid performance and focus on shareholder value.

**Air Transportation: Cebu Air, Inc. (CEB)**

CEB reported a strong start to 2026, carrying a record 7.5 million passengers in the first quarter, an 8% increase YoY. Revenues rose 10% to Php33.3 billion, with passenger yields improving despite disruptions in its Middle East-bound flights. EBITDA rose 26% to Php8.4 billion, supported by lower fuel expenses from pre-war procurement which cushioned higher fleet-related operating costs. However, it reported a Php0.4 billion net loss primarily due to the unfavorable translation impact of a weaker peso on its dollar-denominated debt.

CEB further strengthened its leadership with domestic market share increasing to nearly 58% from 57% in the prior year while international market share remained steady at 23%. It also brought its NEO aircraft composition to 73% of its jet fleet following the delivery of one Airbus A320neo in 1Q26. This ongoing transition enhances fuel efficiency and cost management. In the

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near term, the company continues with caution, optimizing revenues, carefully deploying capacity, executing disciplined cost management, and prudently managing its balance sheet to navigate the volatility arising from the Middle East conflict.

### **Core Investments**

Equity income from Meralco increased by 4% YoY to Php2.8 billion, supported by stronger performance from its power generation business, particularly its liquefied natural gas (LNG) and growing solar assets.

Meanwhile, dividend income from PLDT was lower in the first quarter, reflecting a one peso per share decline to Php46 compared to the same period last year.

Other core investments were not reflected in the JGS' consolidated 1Q26 results as Singapore Land reports on a semi-annual basis, while Bank of the Philippine Islands (BPI) typically declares dividends in the second quarter.

For any questions, kindly email:

[IR@jgsummit.com.ph](mailto:IR@jgsummit.com.ph)