SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

   Aug 12, 2026

2. SEC Identification Number

   184044

3. BIR Tax Identification No.

   000-775-860

4. Exact name of issuer as specified in its charter

   JG SUMMIT HOLDINGS, INC.

5. Province, country or other jurisdiction of incorporation

   METRO MANILA, PHILIPPINES

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

   43rd Floor, Robinsons Equitable Tower, ADB Avenue corner Poveda Street, Ortigas Center, Pasig City, Metro Manila
   Postal Code
   1605

8. Issuer's telephone number, including area code

   (632) 8633-7631 to 40

9. Former name or former address, if changed since last report

   N/A

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	7,520,983,658

11. Indicate the item numbers reported herein

   9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

JG Summit Holdings, Inc.
JGS

PSE Disclosure Form 4-31 - Press Release
References: SRC Rule 17 (SEC Form 17-C)
Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure
Press Release entitled "Property and food support JGS’ 1H26 core profits as its airline navigates fuel & FX volatility"
Background/Description of the Disclosure
JG Summit Holdings, Inc. (JGS), one of the largest conglomerates in the Philippines, posted consolidated core net income of Php13.0 billion in the first half of 2026 (1H26), supported by strong property performance, improved branded food margins, and higher core investment contributions. However, this was 37% lower compared to the same period last year (SPLY) primarily due to the airline's weak performance in the historically strong 2Q from the fuel price shock. JGS also booked a higher interest expense at the Parent level after it absorbed the debt from its petrochemical subsidiary.
Other Relevant Information
Please see the attached press release for full details. This press release may contain forward looking statements with respect to the results of operations and business of JGS. Such forward looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual performance of JGS to be different from any future performance implied.

Filed on behalf by:

Name	Maria Celia Fernandez-Estavillo
Designation	Chief Legal Officer and Corporate Secretary

JG SUMMIT
HOLDINGS, INC.
43rd FLOOR ROBINSONS EQUITABLE TOWER ADB AVE. COR. POVEDA RD. ORTIGAS CENTER, PASIG CITY
TEL. NO.: 8633-7631, 8637-1670, 8240-8801 FAX NO.: 8633-9387 OR 8633-9207

Property and food support JGS' 1H26 core profits as its airline navigates fuel & FX volatility

JG Summit Holdings, Inc. (JGS), one of the largest conglomerates in the Philippines, posted consolidated core net income of Php13.0 billion in the first half of 2026 (1H26), supported by strong property performance, improved branded food margins, and higher core investment contributions. However, this was 37% lower compared to the same period last year (SPLY) primarily due to the airline's weak performance in the historically strong 2Q from the fuel price shock. JGS also booked a higher interest expense at the Parent level after it absorbed the debt from its petrochemical subsidiary.

Meanwhile, the group reported a 7% year-on-year (YoY) rise in consolidated revenues to Php200.0 billion in 1H26. This was driven by broad-based growth in its real estate arm, resilient topline expansion in its branded food and animal nutrition businesses, and more passengers flown by its airline even as fares increased. That said, second quarter (2Q) YoY revenue growth across the Group's strategic business units slowed relative to the previous quarter, as elevated fuel prices and foreign exchange (FX) pressures prompted consumers to reprioritize spending.

Incorporating non-core unrealized FX losses from the peso depreciation, JGS' net income from continuing operations declined 47% YoY to Php11.4 billion. Including discontinued operations, total net income fell at a more moderate rate of 29% to Php10.7 billion, as smaller losses from its discontinued petrochemical operations helped cushion the decline.

The Group's strong balance sheet continues to reinforce its resilience and ability to fund ongoing growth initiatives. As of end-June 2026, consolidated debt-to-equity (D/E) and net D/E ratios improved slightly to 0.72 and 0.58, respectively. At the Parent level, dividends received reached Php13.6 billion in 1H26, 17% higher vs SPLY, on stronger contributions from nearly all of JGS' core investments and subsidiaries.

JG Summit's President and CEO, Mr. Lance Y. Gokongwei, commented on the Group's results, saying, ***"Our first-half results reflect the underlying resilience of our diversified portfolio — with 7% topline growth carried by our broad-based property gains and resilient food business, alongside our airline which benefitted from healthy passenger volumes despite higher fares. Our businesses sustain their efforts to proactively mitigate the impact of higher costs and softening consumer demand.***

For the balance of the year, we anticipate profitability challenges to persist, particularly for our airline, considering fuel prices that remain elevated and the leaner travel season this third quarter. At the same time, these inflationary pressures create further uncertainty on consumer spending and topline growth in the near term. Nonetheless, we remain committed to protecting long-term value for our shareholders while being realistic and proactive in improving our performance amidst the challenging economic backdrop."

Note: Net income pertains to net income attributable to equity holders of the parent. Core net income is after tax and minority share.

Key performances per business unit are as follows:

Food: Universal Robina Corporation (URC)

URC posted a 4% YoY revenue growth to Php89.3 billion in 1H26, driven by resilient core demand and sustained brand investments, led by the Branded Consumer Foods Philippines (BCF PH) and Animal Nutrition and Health divisions. These offset the softer performance on the Commodities side, due to lower Sugar volumes and prices. Operating profits were broadly flat YoY at Php9.4 billion despite higher oil-related costs from the Middle East conflict and softer Sugar prices. This was supported by recent pricing actions and a more favorable category sales mix. Net income outpaced EBIT by 10% YoY to Php6.9 billion due to better finance cost management this year and a sizeable impairment loss last year.

On key business developments, URC gained market share in the categories where BCF PH plays. In BCF International, profitability continues to strengthen as the business scales, aided by Munchy's growing momentum and promising traction in new markets like Indonesia. Flour performance benefited from increased capacity utilization as its Sariaya plant continued to ramp up, while its Pet Food division saw strong cat food demand alongside a growing presence in Modern Trade.

Real Estate and Hotels: Robinsons Land Corporation (RLC)

RLC delivered a 10% YoY increase in revenues to Php25.4 billion in 1H26, driven by higher Office and Mall occupancy, new leasable warehouse space, and increased luxury hotel capacity, alongside a rebound in the development portfolio from higher realized Residential sales. This translated to an 8% YoY rise in EBITDA to Php13.5 billion driven by stronger contributions from all segments, but was slightly dampened by higher utilities expenses and sales commissions. Core net income and net income both grew at a more measured pace at 5% YoY, to Php7.2 billion, both trailing EBITDA growth due to the RCR block placements made in 3Q25 and 1Q26, that translated to a higher minority share of 1H26 profits.

Operationally, office occupancy rose to 87% while mall occupancy remained steady at 93%. In June 2026, RCR announced its fifth asset infusion, a roughly Php10.6 billion property-for-share swap with RLC involving six mall assets: Robinsons Dumaguete, Robinsons Tagaytay, Robinsons Iligan, Robinsons Galleria South, Robinsons La Union, and Robinsons Naga. RLC also opened its newest work.able flexible office space at GBF Center 1 in Bridgetowne during the period.

Air Transportation: Cebu Air, Inc. (CEB)

CEB achieved an 8% YoY increase in revenues to Php68.6 billion in 1H26, reflecting resilient travel demand as the airline flew 14.5 million passengers, up 4% YoY, supported by calibrated fare increases that averaged 2% systemwide. EBITDA, however, declined 40% YoY to Php10.5 billion, as average fuel prices spiked over 60%. Despite this, disciplined cost management kept non-fuel unit costs well controlled, with cost per available seat kilometer (CASK) excluding fuel rising by only 4% YoY, with the increase being entirely attributable to the impact of the peso's depreciation on CEB's dollar-denominated operating expenses. Fleet-related financing costs and unrealized FX losses on foreign-denominated debt pushed CEB's first-half net loss to Php5.9 billion.

On key business updates, CEB's domestic market share surged to 65% in June 2026, from 56% in the same month last year. On the other hand, international capacity share eased to 23% in the second quarter, from 25% a year ago, on the airline's deliberate capacity reductions. Two Airbus

Note: Net income pertains to net income attributable to equity holders of the parent. Core net income is after tax and minority share.

A320neo aircraft were delivered during the first half, growing CEB's total fleet to 102 aircraft, of which 60 are powered by the more fuel-efficient new-generation engines. CEB continues to strategically manage its controllable costs through fuel hedging alongside network capacity adjustments and a focus on routes with higher contribution margins.

Core Investments

JGS' share in Meralco's net income grew 15% YoY to Php7.1 billion in 1H26, led by stronger Power Generation earnings, especially from LNGPH.

Equity income from Singapore Land Group rose 61% YoY to Php2.3 billion, boosted by higher contributions from property investments and its share of associate profits from real estate development.

PLDT's dividend per share declined by Php1 to Php46, down 2% YoY, as its profits were affected by higher financing, depreciation and amortization costs.

BPI paid JGS 24% higher dividends YoY at Php2.58 per share, as the bank's earnings benefited from continued loan growth and higher yields.

For any questions, kindly email:
IR@jgsummit.com.ph

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JG SUMMIT HOLDINGS, INC.

COVER SHEET

184044

SEC Registration Number

JG SUMMIT HOLDINGS, INC.

(Company's Full Name)

43rd Floor, Robinsons Equitable Tower, ADB AvEnue corner Poveda Road, Ortigas Center, Pasig City, Metro Manila

(Business Address: No. Street City/Town/Province)

Atty. Maria Celia H. Fernandez-Estavillo
Corporate Secretary

(Contact Person)

8633-7631 to 40

(Company Telephone Number)

12 **31**

Month *Day*
(Fiscal Year)

17-C

(Form Type)

last Thursday of May

Month *Day*
(Annual Meeting)

Press Release and Material Information/Transaction
"Property and food support JGS' 1H26 core profits as its airline navigates fuel & FX volatility"

Issuer of Securities under
SEC-BED Order No. 512, Series of 1993; SEC-BED Order No. 623, Series of 1993;
SEC-BED Order No. 693, Series of 1994; SEC-BED Order No. 966, Series of 1994; and
SEC-CFD Order No. 080, Series of 1998

(Secondary License Type, If Applicable)

Dept. Requiring this Doc.

Amended Articles Number/Section

Total Amount of Borrowings

Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document ID

Cashier

STAMPS

Remarks: Please use BLACK ink for scanning purposes.

JG SUMMIT
HOLDINGS, INC.

SECURITIES AND EXCHANGE COMMISSION

SEC Form 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2 (c) THEREUNDER

1. **August 12, 2026**
Date of Report (Date of earliest event reported)

2. SEC Identification No. **184044**

3. BIR TIN: **000-775-860**

4. **JG SUMMIT HOLDINGS, INC.**
(Exact name of registrant as specified in its charter)

5. **Metro Manila, Philippines**
(Province, country or other jurisdiction of incorporation)

6. Industry Classification Code: _____
(SEC Use Only)

7. **43rd Floor, Robinsons Equitable Tower, ADB Avenue corner Poveda Street, Ortigas Center, Pasig City, Metro Manila**
(Address of principal office)

1605
(Postal Code)

8. **(632) 8633-7631 to 40**
Issuer's telephone number, including area code

9. **NA**
(Former name or former address, if changed since last report)

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding
Common	**7,520,983,658**

JG SUMMIT HOLDINGS, INC.

SEC FORM 17-C

JG SUMMIT HOLDINGS, INC.

11. Item 9 – Other Events

1. PRESS RELEASE entitled “Property and food support JGS’ 1H26 core profits as its airline navigates fuel & FX volatility”

JG Summit Holdings, Inc. (JGS), one of the largest conglomerates in the Philippines, posted consolidated core net income of Php13.0 billion in the first half of 2026 (1H26), supported by strong property performance, improved branded food margins, and higher core investment contributions. However, this was 37% lower compared to the same period last year (SPLY) primarily due to the airline's weak performance in the historically strong 2Q from the fuel price shock. JGS also booked a higher interest expense at the Parent level after it absorbed the debt from its petrochemical subsidiary.

Please see the attached press release for full details.

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2. MATERIAL INFORMATION/TRANSACTION - Property and food support JGS’ 1H26 core profits as its airline navigates fuel & FX volatility

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SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

JG Summit Holdings, Inc.
(Issuer)

MARIA CELIA H. FERNANDEZ-ESTAVILLO	**August 12, 2026**
Corporate Secretary	(Date)
(Signature and Title)	

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